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anawil
Wire And Engineering Ltd

ANAWIL WIRE AND ENGINEERING LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

Our Company was originally incorporated as a private limited Company under the name 'Anawil Wire and Engineering Private Limited' on January 02, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre, bearing CIN: U27320GJ2021PTC119254 and commenced operations pursuant to a declaration for commencement of business dated April 19, 2021, filed with the Registrar of Companies, Ahmedabad. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on February 01, 2025 and consequently, the name of our Company was changed from 'Anawil Wire and Engineering Private Limited' to 'Anawil Wire and Engineering Limited' and a fresh certificate of incorporation consequent upon conversion to public company was issued by the Registrar of Companies, Central Registration Centre on March 11, 2025. Our Company's Corporate Identity Number is U27320GJ2021PLC119254.

Registered Office: Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191
Tel.: +91-9054508244, **E-mail:** cs@anawilvapi.in, **Website:** www.anawilvapi.in ; **Contact Person:** Sakshi Vijay, Company Secretary & Compliance Officer

OUR PROMOTERS: NIMISH KUMAR RAMESHCHANDRA VASHI, AYUSH NIMISH VASHI, BHAVIN NAVINCHANDRA DESAI AND BIJAL NIMESH VASHI

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 65,85,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ANAWIL WIRE AND ENGINEERING LIMITED ("OUR COMPANY" OR "AWEL" OR "THE ISSUER") AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 52,84,800 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 13,00,800 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS COMPRISING; 13,00,800 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY NIMISH KUMAR RAMESHCHANDRA VASHI (REFFERD AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 3,31,200* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E., OFFER OF 62,54,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO INR LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34% AND 25.02% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Subject to finalization of Basis of Allotment.

PRICE BAND: ₹257 TO ₹270 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH

THE FLOOR PRICE (₹257) IS 25.7 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE (₹270) IS 27.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE (₹257) IS 13.43 TIMES AND AT THE CAP PRICE (₹270) IS 14.11 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER

Weighted average return on net worth for the last three fiscal years should be read as 33.33%

The details of the Fresh Issue and the post-offer market Capitalisation of the Company, each at the Floor Price (₹257) and the Cap Price (₹270), are given below:

Particular	At Floor price of ₹257 per equity share		At Cap price of ₹270 per equity share	
	Up to No of equity Shares of face value of ₹ 10/- each	Up to amount (₹ in Lakhs)	Up to No of equity Shares of face value of ₹ 10/- each	Up to amount (₹ in Lakhs)
Fresh Issue	52,84,800	13,581.94	52,84,800	14,268.96
Offer for Sale	13,00,800	3,343.06	13,00,800	3,512.16
Total Offer Size	65,85,600	16,924.99	65,85,600	17,781.12
Post-Offer Market Capitalization of the Company	2,49,99,800	64,249.49	2,49,99,800	67,499.46

BID/ OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE: FRIDAY JULY 31, 2026
BID/ OFFER OPENS ON: MONDAY AUGUST 03, 2026
BID/ OFFER CLOSES ON: WEDNESDAY AUGUST 05, 2026 ^

^UPI mandate end time shall be at 05:00 p.m. on the Bid/Offer closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the business of manufacturing of windmill towers, with primary focus on the fabrication of towers from heavy and precision steel components customized to meet the specific requirements of client in the wind energy sector. These towers are generally fabricated as tubular steel structures consisting of multiple cylindrical sections. These sections are rolled from heavy steel plates, longitudinally and circumferentially welded, and joined through flanges and bolts during erection at the project site. The weight of an individual tower can vary significantly based on its height and design specifications.

THIS OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE"). FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE WILL BE NATIONAL STOCK EXCHANGE OF INDIA LIMITED.

ALLOCATION OF THE OFFER

- **QIB PORTION :** NOT MORE THAN 50.00% OF THE NET OFFER
- **INDIVIDUAL PORTION :** NOT LESS THAN 35.00% OF THE NET OFFER
- **NON-INSTITUTIONAL PORTION :** NOT LESS THAN 15.00% OF THE NET OFFER
- **MARKET MAKER PORTION :** UPTO 3,31,200 EQUITY SHARES OR 5.03% OF THE OFFER

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS ('RHP') AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAIALBLE IN ANY MANNER, POTENTIAL INVESTORS SHOULD ONLY REFER TO THIS PRE-OFFER AND PRICE BAND ADVERTISEMENT FOR THE OFFER AND SHOULD NOT RELY ON ANY MEDIA ARTICLES/ REPORTS IN RELATION TO THE VALUATION OF THE COMPANY AS THESE ARE NOT ENDORSED, PUBLISHED OR CONFIRMED EITHER BY THE COMPANY OR THE BOOK RUNNING LEAD MANAGER TO THE OFFER ("BRLM").

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated, July 28, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the **'Basis for Offer Price'** section beginning on page 85 of the RHP vis-a-vis the weighted average cost of acquisition ('WACA') of primary and secondary transaction(s), as applicable, disclosed in ***'Basis for Offer Price'*** section beginning on page 85 of the RHP and provided below in the advertisement.

RISKS TO INVESTORS

For details refer to section titled "Risk Factors" on page 20 of the RHP.

1. Risk to investors summary description of key risk factors based on materiality:

i) We have a limited operating history in our current line of business and our Promoters do not have prior significant experience in this industry segment.
ii) Majority of our revenue is dependent on single business segment i.e. Tower Division. An inability to anticipate or adapt to evolving upgradation of products or inability to ensure product quality or reduction in the demand of such products may adversely impact our revenue from operations and growth prospects.
iii) Our business is subject to seasonal and cyclical variations that could result in fluctuations in our results of operations, financial condition and cash flows.
iv) Our revenues are concentrated in certain regions of India, and adverse developments in these regions or our inability to expand into new geographic markets may adversely affect our business, results of operations, financial condition and cash flows.
v) Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
vi) One of our vendors has used the address of our manufacturing facility as its place of business for GST registration purposes, which may result in regulatory scrutiny or adverse perception.
vii) We are primarily dependent upon few key suppliers within limited geographical location for procurement of raw materials. Any disruption in the supply of the raw materials or fluctuations in their prices could have a material adverse effect on our business operations and financial conditions.
viii) Restated financial statements has been verified and certified by Peer Reviewed Chartered Accountant who is not the Statutory Auditor of our company.
ix) Under- utilization of our manufacturing capacities and an inability to effectively utilize our expanded manufacturing capacities could have an adverse effect on our business, future prospects and future financial performance.
x) Our current order book value is not necessarily indicative of future growth. These orders that constitute our current order book could be cancelled, put in abeyance, delayed, or not paid for by our customers, which could adversely affect our financial condition.

• Average cost of acquisition of equity shares held by the promoters are:

Sr. No.	Name of Promoter	No. of Shares held	Average Cost of Acquisition (in ₹)
1.	Nimishkumar Rameshchandra Vashi	1,74,24,924	7.74
2.	Ayush Nimesh Vashi	95,000	5.26
3.	Bhavin Navinchandra Desai	95,000	5.26
4.	Bijal Nimesh Vashi	19	5.26

And the Offer Price at the upper end of the Price Band is ₹270 per Equity Share.

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹270) of the Price Band is 14.11
- Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 33.33%.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	Current Market Price (CMP) (₹)	Face Value	EPS	PE	RoNW (%)	Book Value (₹)	Total Income (₹ In lakhs)
			Basic/Diluted				
Anawil Wire and Engineering Limited	[●]*	10	19.13	[●]^	40.92%	45.40	14,362.68

**CMP of our Company is considered as Offer Price.*
^to be included post finalization of the Offer Price.

Notes:
(i) There are no listed companies in India that are engaged in a business similar to that of our company.
(ii) The EPS, NAV, RoNW and total Income of our Company are taken as per Restated Financial Statement for the year ended March 31, 2026.
(iii) NAV per share is computed as the closing net worth divided by the weighted average number of paid-up equity shares as on March 31, 2026.
(iv) RoNW has been computed as net profit after tax divided by closing net worth.
(v) Net worth has been computed in the manner as specifies in Regulation 2(1)(hh) of SEBI (ICDR) Regulation, 2018.
(vi) The face value of Equity Shares of our Company is ₹10/- per Equity Share and the Offer price is [●] times the face value of equity share.

3. Weighted average return on net worth for the last three financial years:

As per restated financial statements:

Period	RoNW (%)	Weights
Period ending March 31, 2026	40.92	3
Period ending March 31, 2025	30.71	2
Period ending March 31, 2024	15.82	1
Weighted Average	**33.33**	

Note:
i. The figures disclosed above are based on the Restated Financial Statements of the Company.
ii. The RoNW has been computed by dividing restated net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/period
iii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

4. Weighted average cost of acquisition of all the shares transacted in the 3 years, 18 months and 1 year preceding the date of the RHP:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price (₹270) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last 1 year, preceding the date of the RHP	115.00	2.35	101-266
Last 18 months, preceding the date of the RHP	24.06	11.22	0-266
Last 3 years, preceding the date of the RHP	22.48	12.01	0-266

5. Disclosures as per clause (9)(k)(4) of Part A to Schedule VI:

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There has been no issuance of Equity Shares other than Equity shares issued on Private Placement basis on August 23, 2025 and September 04, 2025, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of equity Shares allotted	Face value per Equity share (₹)	Issue price per Equity share (₹)	Adjusted Price Per equity share	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
August 23, 2025	6,80,000	10	101	101	Private Placement	Cash	686.80
September 04, 2025	7,00,000	10	101	101	Private Placement	Cash	707.00

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity shares)

There have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of the certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Draft Red Herring Prospectus irrespective of the size of transactions, has not been computed.

Weighted average cost of acquisition & Offer price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs 10/-)	Floor price (i.e. ₹257)	Cap price (i.e. ₹270)
Weighted average cost of acquisition of primary/ new issue	101	2.54	2.67
Weighted average cost of acquisition for secondary sale/ acquisition	NA^	NA^	NA^
Weighted average cost of acquisition of primary issuances/ secondary transactions as per paragraph 8(c) above	Nil	Nil	Nil

Note: ^There were no secondary transactions as mentioned above, in last 18 months equal to or more than 5% of the fully diluted paid up share capital of the Company from the date of the RHP.

The Offer Price shall be determined by our Company in consultation with the BRLM, on the basis of the demand from investor for the Equity Shares through Book Building Process.

Continued on next page

Continued from previous page

ADDITIONAL INFORMATION FOR INVESTORS

1. **Details of proposed/ undertaken pre-Offer placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date:** Not Applicable
3. **Pre and Post Offer Shareholding of Promoter(s), Promoter Group and Additional top 10 Shareholders of the Company:**

Sr. No.	Shareholders	Pre-Offer shareholding as at the date of RHP		Post-Offer shareholding as at Allotment[1]			
		Number of Equity Shares	Share Holding (in %)	At the lower end of the price band (₹257)		At the upper end of the price band (₹270)	
				Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)
Promoters (including Promoter Selling Shareholder)							
1.	Nimish Kumar Rameshchandra Vashi^	1,74,24,924	88.38	1,61,24,124	64.50	1,61,24,124	64.50
2.	Ayush Nimish Vashi	95,000	0.48	95,000	0.38	95,000	0.38
3.	Bhavin Navinchandra Desai	95,000	0.48	95,000	0.38	95,000	0.38
4.	Bijal Nimesh Vashi	19	Negligible	19	Negligible	19	Negligible
Promoter Group							
1.	Vipul Rameshchandra Vashi	19	Negligible	19	Negligible	19	Negligible
Public Shareholders (top 10 shareholders)							
1.	India-Ahead Venture Fund	7,00,000	3.55	7,00,000	2.80	7,00,000	2.80
2.	Mukul Mahavir Agarwal	6,80,000	3.45	6,80,000	2.72	6,80,000	2.72
3.	Frangipani Capital Advisors LLP	1,96,000	0.99	1,96,000	0.78	1,96,000	0.78
4.	Jashmi Dhimal Sangvi	1,00,000	0.51	1,00,000	0.40	1,00,000	0.40
5.	Deep Yeshwant Pendharkar*	48,000	0.24	48,000	0.19	48,000	0.19
6.	SB Opportunities Fund I	48,000	0.24	48,000	0.19	48,000	0.19
7.	Anjuli Kothari	48,000	0.24	48,000	0.19	48,000	0.19
8.	Arun Kumar Kothari	48,000	0.24	48,000	0.19	48,000	0.19
9.	Naresh Kumar Bhargava	40,000	0.20	40,000	0.16	40,000	0.16
10.	Rakhee Ayudhya Shukla	24,000	0.12	24,000	0.10	24,000	0.10

^Also a Promoter Selling Shareholder

** Deep Yeshwant Pendharkar being partner of VICCO Laboratories*

[1] Assuming full subscription of the offer. The post-offer shareholding details as at the Allotment will be based on the actual subscription, the Offer Price and updated Prospectus, subject to finalisation of the Basis of Allotment. Further, assuming that there is no transfer of shares by the shareholders between the date of Price Band advertisement and Allotment, and if any such transfer occurs prior to the date of the Prospectus, it will be updated in the shareholding pattern in the Prospectus.

BASIS FOR OFFER PRICE

The ***"Basis of the Offer Price"*** section on page 85 of the RHP has been updated with the above price band. Please refer to the website of the BRLM i.e. www.hemsecurities.com for the ***"Basis of the Offer Price"*** updated with the above price band.

(You may scan the QR code for accessing the website of Hem Securities Limited)

INDICATIVE TIMELINE FOR THE OFFER

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulation.

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – **Upto 4 p.m. IST on T Day.** Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – **Upto 4 p.m. IST on T Day.** Electronic Applications (Syndicate Individual Bidders, Non-Institutional Applications) – **Upto 3 p.m. IST on T Day.**
	Physical Applications (Bank ASBA) – **Upto 1 p.m. IST on T Day.** Physical Applications (Syndicate Individual Bidders, Non-Institutional Applications of QIBs and NIIs) – **Upto 12 p.m. IST on T Day** and Syndicate members shall transfer such applications to banks **before 1 p.m. IST on T Day.**
Bid Modification	From Offer opening date up to **4 p.m. IST on T Day.**
Validation of bid details with depositories	From Offer opening date up to **5 p.m. IST on T Day.**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	**T Day - 5 p.m. IST**
Offer Closure T-day	**T Day - 4 p.m. IST** for Individual Investor, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before **9:30 a.m. IST on T+1 day**
Third party check on Non-UPI applications	On daily basis and to be completed before **1 p.m. IST on T+1 day**
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	**Before 09:30 p.m. IST on T+1 day** All SCSBs for Direct ASBA – **Before 07:30 p.m. IST on T Day** Syndicate ASBA - **Before 07:30 p.m. IST on T Day**
Finalization of rejections and completion of basis	Before **6 p.m. IST on T+1 day.**
Approval of basis by Stock Exchange	Before **9 p.m. IST on T+1 day**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than **9:30 a.m. IST on T+2 day.** Completion before **2 p.m. IST on T+2** day for fund transfer; Completion before **4 p.m. IST on T+2** day for unlocking
Corporate action execution for credit of shares	Initiation before **2 p.m. IST on T+2 day** Completion before **6 p.m. IST on T+2 day**
Filing of listing application with Stock Exchanges and issuance of trading notice	Before **7:30 p.m. IST on T+2 day**
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before **9 p.m. IST on T+2 day.** In newspapers - on **T+3 day but not later than T+4 day**
Trading starts T+3 day	**T+3 day**

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Offer Period (except the Bid/ Offer Closing Date)	
Submission and Revision in Bids	Only between 10 a.m. IST and 5 p.m. IST
Bid/ Offer Closing Date* (i.e., Wednesday, August 05, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors other than QIBs and Non-Institutional Investors	Only between 10 a.m. and up to 4 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10 a.m. and up to 4 p.m. IST
Submission of Electronic Applications (Syndicate Non- Individual Applications)	Only between 10 a.m. and up to 3 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10 a.m. and up to 1 p.m. IST
Submission of Physical Applications (Applications of QIBs and Non-Institutional Investors)	Only between 10 a.m. and up to 12 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs and Non-Institutional Investors categories#	Only between 10 a.m. on the Bid/Offer Opening Date and up to 4 p.m. IST on Bid/ Offer Closing Date

** UPI mandate end time and date shall be at 5 p.m. IST on the Bid/Offer Closing Date*

Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until: 4 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.

Event	Indicative Dates
Bid/ Offer Opening Date	Monday, August 03, 2026
Bid/ Offer Closing Date	On or about Wednesday, August 05, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Thursday, August 06, 2026
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	On or about Friday, August 07, 2026
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	On or about Friday, August 07, 2026
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	On or about Monday, August 10, 2026

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**

Mandatory in Public Offer from January 01, 2016. No cheque will be accepted

UPI – Now available in ASBA for Individual investors and non-institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 285 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of one working Day, subject to the Bid/Offer Period not exceeding 10 working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 40% of the Anchor Investor Portion shall be reserved for (i) 33.33 % for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds and subject to valid Bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations and any under-subscription under (ii) may be allocated to domestic Mutual Funds. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled *"Offer Procedure"* on page 285 of the RHP.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 141 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page 333 of the RHP.

LIABILITY OF MEMBERS AS PER MOA: The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of RHP, the Authorized share Capital of the Company is ₹ 25,00,00,000/- (Rupees Twenty-Five Crores only) divided into 2,50,00,000 (Twenty-Five Crores) Equity Shares of face value of ₹10/- (Rupees Ten) each. The issued, subscribed and paid-up share capital of the Company before the Issue ₹19,71,50,000/- (Rupees Nineteen Crores Seventy-One Lakhs Fifty Thousand Only) divided into 1,97,15,000 (One Crore Ninety-Seven Lakhs Fifteen Thousand) Equity Shares of face value ₹10/- (Rupees Ten) each. For details of the Capital Structure, see ***"Capital Structure"*** on the page 61 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Bhavin Navinchandra Desai- 50,00 equity shares and Ayush Nimish Vashi -50,000 equity shares, aggregating to 1,00,00 Equity Shares of face value of ₹10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see ***"History and Corporate Structure"*** on page 141 of the RHP. For details of the share capital and capital structure of the Company see ***"Capital Structure"*** on page 61 of the RHP.

LISTING: The Equity Shares Issued through the RHP are proposed to be listed on the SME Platform of NSE (**"NSE Emerge"**). Our Company has received an "In-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 28, 2026. For the purposes of the Offer, the Designated Stock Exchange shall be NSE (**"NSE Emerge"**). A signed copy of the RHP has been filed and the Prospectus shall be filed with the RoC in accordance with Section 26 and Section 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** beginning on page 333 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The RHP has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 262 of the RHP.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to ***"Risk Factors"*** on page 20 of the RHP.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 62 Public Issues in the past three years, out of which 4 issue was closed below the Issue/ Offer Price on listing date

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	60	4 (SME)

BOOK RUNNING LEAD MANAGER TO THE OFFER

Hem Securities

HEM SECURITIES LIMITED
Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India.
Tel. No.: +91- 22- 4906 0000
Email: ib@hemsecurities.com
Investor Grievance Email: redressal@hemsecurities.com
Website: www.hemsecurities.com
Contact Person: Neelkanth Agarwal
SEBI Regn. No.: INM000010981

REGISTRAR TO THE OFFER

Bigshare Services Pvt. Ltd.

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, India
Telephone: +91 022-6263 8200; **Email:** ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Babu Rapheal C.
SEBI Regn. No.: INR000001385
CIN: U99999MH1994PTC076534

COMPANY SECRETARY AND COMPLIANCE OFFICER

anawil Wire And Engineering Ltd

Sakshi Vijay
Company Secretary & Compliance Officer
ANAWIL WIRE AND ENGINEERING LIMITED
Registered Office: Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191
E-mail: cs@anawilvapi.in ; **Tel.:** +91-9054508244 ; **Website:** https://www.anawilvapi.in

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non- receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the RHP and the Risk Factors contained therein before applying in the offer. Full copy of the RHP is available on the website of SEBI at https://www.sebi.gov.in/, website of the Company at https://anawilvapi.in/, the website of the BRLM to the Offer at https://www.hemsecurities.com/, the website of NSE at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at https://anawilvapi.in/, https://www.hemsecurities.com/ and https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively.

SYNDICATE MEMBER: Hem Finlease Private Limited

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Anawil Wire and Engineering Limited, Telephone: +91-9054508244; BRLM: Hem Securities Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-141-4051000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BANKER TO THE OFEFR/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

On behalf of Board of Directors
Anawil Wire and Engineering Limited
Sd/-
Sakshi Vijay
Company Secretary and Compliance Officer

Place: Vapi, Gujarat
Date: July 28, 2026

Disclaimer: Anawil Wire and Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the RHP dated July 28, 2026 has been filed with the Registrar of Companies, Ahmedabad Gujarat and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE at https://www.nseindia.com/companies-listing/corporate-filings-Issue-documents and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including section titled ***"Risk Factors"*** beginning on page 20 of the RHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.

SHAKUN

वर्ष 19
अंक 139
16 पृष्ठ
मूल्य 5 रुपये

बुधवार, 29 जुलाई 2026

कोलकाता, चंडीगढ़, जयपुर, नई दिल्ली, भोपाल, **मुंबई** और लखनऊ से प्रकाशित।

भारत का पहला संपूर्ण हिंदी आर्थिक अखबार www.bshindi.com

बिज़नेस स्टैंडर्ड

डॉलर रु. 95.90 (अपरिवर्तित) |
यूरो रु. 108.90 ▼ 0.4 रु. |
सोना (10 ग्राम) रु. 1,41,721 ▼ 2,167 रु. |
सेंसेक्स 76765.90 ▼ 69.90 |
निफ्टी 23985.30 ▼ 10.60 |
निफ्टी फ्यूचर्स 24098.80 ▲ 113.50 |
ब्रेंट क्रूड 85.0 ▼ 1.0 डॉलर |



सुधारों से भारत बना दुनिया का दवाखाना

एआई डेटा सेंटर से इन्फ्रा को दम



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anawil
Wire And Engineering Ltd

ANAWIL WIRE AND ENGINEERING LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

Our Company was originally incorporated as a private limited Company under the name 'Anawil Wire and Engineering Private Limited' on January 02, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre, bearing CIN: U27320GJ2021PTC119254 and commenced operations pursuant to a declaration for commencement of business dated April 19, 2021, filed with the Registrar of Companies, Ahmedabad. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on February 01, 2025 and consequently, the name of our Company was changed from 'Anawil Wire and Engineering Private Limited' to 'Anawil Wire and Engineering Limited' and a fresh certificate of incorporation consequent upon conversion to public company was issued by the Registrar of Companies, Central Registration Centre on March 11, 2025. Our Company's Corporate Identity Number is U27320GJ2021PLC119254.

Registered Office: Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191
Tel.: +91-9054508244, **E-mail:** cs@anawilvapi.in, **Website:** www.anawilvapi.in ; **Contact Person:** Sakshi Vijay, Company Secretary & Compliance Officer

OUR PROMOTERS: NIMISH KUMAR RAMESHCHANDRA VASHI, AYUSH NIMISH VASHI, BHAVIN NAVINCHANDRA DESAI AND BIJAL NIMESH VASHI

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 65,85,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ANAWIL WIRE AND ENGINEERING LIMITED ("OUR COMPANY" OR "AWEL" OR "THE ISSUER") AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 52,84,800 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 13,00,800 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS COMPRISING; 13,00,800 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY NIMISH KUMAR RAMESHCHANDRA VASHI (REFFERD AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 3,31,200* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E., OFFER OF 62,54,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO INR LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34% AND 25.02% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Subject to finalization of Basis of Allotment.

PRICE BAND: ₹257 TO ₹270 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH

THE FLOOR PRICE (₹257) IS 25.7 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE (₹270) IS 27.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE (₹257) IS 13.43 TIMES AND AT THE CAP PRICE (₹270) IS 14.11 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER

Weighted average return on net worth for the last three fiscal years should be read as 33.33%

The details of the Fresh Issue and the post-offer market Capitalisation of the Company, each at the Floor Price (₹257) and the Cap Price (₹270), are given below:

Particular	At Floor price of ₹257 per equity share		At Cap price of ₹270 per equity share	
	Up to No of equity Shares of face value of ₹ 10/- each	Up to amount (₹ in Lakhs)	Up to No of equity Shares of face value of ₹ 10/- each	Up to amount (₹ in Lakhs)
Fresh Issue	52,84,800	13,581.94	52,84,800	14,268.96
Offer for Sale	13,00,800	3,343.06	13,00,800	3,512.16
Total Offer Size	65,85,600	16,924.99	65,85,600	17,781.12
Post-Offer Market Capitalization of the Company	2,49,99,800	64,249.49	2,49,99,800	67,499.46

BID/ OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE: FRIDAY JULY 31, 2026
BID/ OFFER OPENS ON: MONDAY AUGUST 03, 2026
BID/ OFFER CLOSES ON: WEDNESDAY AUGUST 05, 2026 ^

^UPI mandate end time shall be at 05:00 p.m. on the Bid/Offer closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the business of manufacturing of windmill towers, with primary focus on the fabrication of towers from heavy and precision steel components customized to meet the specific requirements of client in the wind energy sector. These towers are generally fabricated as tubular steel structures consisting of multiple cylindrical sections. These sections are rolled from heavy steel plates, longitudinally and circumferentially welded, and joined through flanges and bolts during erection at the project site. The weight of an individual tower can vary significantly based on its height and design specifications.

THIS OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE"). FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE WILL BE NATIONAL STOCK EXCHANGE OF INDIA LIMITED.

ALLOCATION OF THE OFFER

- **QIB PORTION :** NOT MORE THAN 50.00% OF THE NET OFFER
- **INDIVIDUAL PORTION :** NOT LESS THAN 35.00% OF THE NET OFFER
- **NON-INSTITUTIONAL PORTION :** NOT LESS THAN 15.00% OF THE NET OFFER
- **MARKET MAKER PORTION :** UPTO 3,31,200 EQUITY SHARES OR 5.03% OF THE OFFER

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS ('RHP') AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAIALBLE IN ANY MANNER, POTENTIAL INVESTORS SHOULD ONLY REFER TO THIS PRE-OFFER AND PRICE BAND ADVERTISEMENT FOR THE OFFER AND SHOULD NOT RELY ON ANY MEDIA ARTICLES/ REPORTS IN RELATION TO THE VALUATION OF THE COMPANY AS THESE ARE NOT ENDORSED, PUBLISHED OR CONFIRMED EITHER BY THE COMPANY OR THE BOOK RUNNING LEAD MANAGER TO THE OFFER ("BRLM").

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated, July 28, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the **'Basis for Offer Price'** section beginning on page 85 of the RHP vis-a-vis the weighted average cost of acquisition ('WACA') of primary and secondary transaction(s), as applicable, disclosed in ***'Basis for Offer Price'*** section beginning on page 85 of the RHP and provided below in the advertisement.

RISKS TO INVESTORS

For details refer to section titled "Risk Factors" on page 20 of the RHP.

1. Risk to investors summary description of key risk factors based on materiality:

i) We have a limited operating history in our current line of business and our Promoters do not have prior significant experience in this industry segment.
ii) Majority of our revenue is dependent on single business segment i.e. Tower Division. An inability to anticipate or adapt to evolving upgradation of products or inability to ensure product quality or reduction in the demand of such products may adversely impact our revenue from operations and growth prospects.
iii) Our business is subject to seasonal and cyclical variations that could result in fluctuations in our results of operations, financial condition and cash flows.
iv) Our revenues are concentrated in certain regions of India, and adverse developments in these regions or our inability to expand into new geographic markets may adversely affect our business, results of operations, financial condition and cash flows.
v) Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
vi) One of our vendors has used the address of our manufacturing facility as its place of business for GST registration purposes, which may result in regulatory scrutiny or adverse perception.
vii) We are primarily dependent upon few key suppliers within limited geographical location for procurement of raw materials. Any disruption in the supply of the raw materials or fluctuations in their prices could have a material adverse effect on our business operations and financial conditions.
viii) Restated financial statements has been verified and certified by Peer Reviewed Chartered Accountant who is not the Statutory Auditor of our company.
ix) Under- utilization of our manufacturing capacities and an inability to effectively utilize our expanded manufacturing capacities could have an adverse effect on our business, future prospects and future financial performance.
x) Our current order book value is not necessarily indicative of future growth. These orders that constitute our current order book could be cancelled, put in abeyance, delayed, or not paid for by our customers, which could adversely affect our financial condition.

• Average cost of acquisition of equity shares held by the promoters are:

Sr. No.	Name of Promoter	No. of Shares held	Average Cost of Acquisition (in ₹)
1.	Nimishkumar Rameshchandra Vashi	1,74,24,924	7.74
2.	Ayush Nimesh Vashi	95,000	5.26
3.	Bhavin Navinchandra Desai	95,000	5.26
4.	Bijal Nimesh Vashi	19	5.26

And the Offer Price at the upper end of the Price Band is ₹270 per Equity Share.

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹270) of the Price Band is 14.11
- Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 33.33%.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	Current Market Price (CMP) (₹)	Face Value	EPS	PE	RoNW (%)	Book Value (₹)	Total Income (₹ In lakhs)
			Basic/Diluted				
Anawil Wire and Engineering Limited	[●]*	10	19.13	[●]^	40.92%	45.40	14,362.68

**CMP of our Company is considered as Offer Price.*
^to be included post finalization of the Offer Price.

Notes:
(i) There are no listed companies in India that are engaged in a business similar to that of our company.
(ii) The EPS, NAV, RoNW and total Income of our Company are taken as per Restated Financial Statement for the year ended March 31, 2026.
(iii) NAV per share is computed as the closing net worth divided by the weighted average number of paid-up equity shares as on March 31, 2026.
(iv) RoNW has been computed as net profit after tax divided by closing net worth.
(v) Net worth has been computed in the manner as specifies in Regulation 2(1)(hh) of SEBI (ICDR) Regulation, 2018.
(vi) The face value of Equity Shares of our Company is ₹10/- per Equity Share and the Offer price is [●] times the face value of equity share.

3. Weighted average return on net worth for the last three financial years:

As per restated financial statements:

Period	RoNW (%)	Weights
Period ending March 31, 2026	40.92	3
Period ending March 31, 2025	30.71	2
Period ending March 31, 2024	15.82	1
Weighted Average	**33.33**	

Note:
i. The figures disclosed above are based on the Restated Financial Statements of the Company.
ii. The RoNW has been computed by dividing restated net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/period
iii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

4. Weighted average cost of acquisition of all the shares transacted in the 3 years, 18 months and 1 year preceding the date of the RHP:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price (₹270) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last 1 year, preceding the date of the RHP	115.00	2.35	101-266
Last 18 months, preceding the date of the RHP	24.06	11.22	0-266
Last 3 years, preceding the date of the RHP	22.48	12.01	0-266

5. Disclosures as per clause (9)(k)(4) of Part A to Schedule VI:

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There has been no issuance of Equity Shares other than Equity shares issued on Private Placement basis on August 23, 2025 and September 04, 2025, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of equity Shares allotted	Face value per Equity share (₹)	Issue price per Equity share (₹)	Adjusted Price Per equity share	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
August 23, 2025	6,80,000	10	101	101	Private Placement	Cash	686.80
September 04, 2025	7,00,000	10	101	101	Private Placement	Cash	707.00

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity shares)

There have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of the certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Draft Red Herring Prospectus irrespective of the size of transactions, has not been computed.

Weighted average cost of acquisition & Offer price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs 10/-)	Floor price (i.e. ₹257)	Cap price (i.e. ₹270)
Weighted average cost of acquisition of primary/ new issue	101	2.54	2.67
Weighted average cost of acquisition for secondary sale/ acquisition	NA^	NA^	NA^
Weighted average cost of acquisition of primary issuances/ secondary transactions as per paragraph 8(c) above	Nil	Nil	Nil

Note: ^There were no secondary transactions as mentioned above, in last 18 months equal to or more than 5% of the fully diluted paid up share capital of the Company from the date of the RHP.

The Offer Price shall be determined by our Company in consultation with the BRLM, on the basis of the demand from investor for the Equity Shares through Book Building Process.

Continued on next page

Continued from previous page

ADDITIONAL INFORMATION FOR INVESTORS

1. **Details of proposed/ undertaken pre-Offer placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date:** Not Applicable
3. **Pre and Post Offer Shareholding of Promoter(s), Promoter Group and Additional top 10 Shareholders of the Company:**

Sr. No.	Shareholders	Pre-Offer shareholding as at the date of RHP		Post-Offer shareholding as at Allotment[1]			
		Number of Equity Shares	Share Holding (in %)	At the lower end of the price band (₹257)		At the upper end of the price band (₹270)	
				Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)
Promoters (including Promoter Selling Shareholder)							
1.	Nimish Kumar Rameshchandra Vashi^	1,74,24,924	88.38	1,61,24,124	64.50	1,61,24,124	64.50
2.	Ayush Nimish Vashi	95,000	0.48	95,000	0.38	95,000	0.38
3.	Bhavin Navinchandra Desai	95,000	0.48	95,000	0.38	95,000	0.38
4.	Bijal Nimesh Vashi	19	Negligible	19	Negligible	19	Negligible
Promoter Group							
1.	Vipul Rameshchandra Vashi	19	Negligible	19	Negligible	19	Negligible
Public Shareholders (top 10 shareholders)							
1.	India-Ahead Venture Fund	7,00,000	3.55	7,00,000	2.80	7,00,000	2.80
2.	Mukul Mahavir Agarwal	6,80,000	3.45	6,80,000	2.72	6,80,000	2.72
3.	Frangipani Capital Advisors LLP	1,96,000	0.99	1,96,000	0.78	1,96,000	0.78
4.	Jashmi Dhimal Sangvi	1,00,000	0.51	1,00,000	0.40	1,00,000	0.40
5.	Deep Yeshwant Pendharkar*	48,000	0.24	48,000	0.19	48,000	0.19
6.	SB Opportunities Fund I	48,000	0.24	48,000	0.19	48,000	0.19
7.	Anjuli Kothari	48,000	0.24	48,000	0.19	48,000	0.19
8.	Arun Kumar Kothari	48,000	0.24	48,000	0.19	48,000	0.19
9.	Naresh Kumar Bhargava	40,000	0.20	40,000	0.16	40,000	0.16
10.	Rakhee Ayudhya Shukla	24,000	0.12	24,000	0.10	24,000	0.10

^Also a Promoter Selling Shareholder

** Deep Yeshwant Pendharkar being partner of VICCO Laboratories*

[1] Assuming full subscription of the offer. The post-offer shareholding details as at the Allotment will be based on the actual subscription, the Offer Price and updated Prospectus, subject to finalisation of the Basis of Allotment. Further, assuming that there is no transfer of shares by the shareholders between the date of Price Band advertisement and Allotment, and if any such transfer occurs prior to the date of the Prospectus, it will be updated in the shareholding pattern in the Prospectus.

BASIS FOR OFFER PRICE

The ***"Basis of the Offer Price"*** section on page 85 of the RHP has been updated with the above price band. Please refer to the website of the BRLM i.e. www.hemsecurities.com for the ***"Basis of the Offer Price"*** updated with the above price band.

(You may scan the QR code for accessing the website of Hem Securities Limited)

INDICATIVE TIMELINE FOR THE OFFER

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulation.

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – **Upto 4 p.m. IST on T Day.** Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – **Upto 4 p.m. IST on T Day.** Electronic Applications (Syndicate Individual Bidders, Non-Institutional Applications) – **Upto 3 p.m. IST on T Day.**
	Physical Applications (Bank ASBA) – **Upto 1 p.m. IST on T Day.** Physical Applications (Syndicate Individual Bidders, Non-Institutional Applications of QIBs and NIIs) – **Upto 12 p.m. IST on T Day** and Syndicate members shall transfer such applications to banks **before 1 p.m. IST on T Day.**
Bid Modification	From Offer opening date up to **4 p.m. IST on T Day.**
Validation of bid details with depositories	From Offer opening date up to **5 p.m. IST on T Day.**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	**T Day - 5 p.m. IST**
Offer Closure T-day	**T Day - 4 p.m. IST** for Individual Investor, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before **9:30 a.m. IST on T+1 day**
Third party check on Non-UPI applications	On daily basis and to be completed before **1 p.m. IST on T+1 day**
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	**Before 09:30 p.m. IST on T+1 day** All SCSBs for Direct ASBA – **Before 07:30 p.m. IST on T Day** Syndicate ASBA - **Before 07:30 p.m. IST on T Day**
Finalization of rejections and completion of basis	Before **6 p.m. IST on T+1 day.**
Approval of basis by Stock Exchange	Before **9 p.m. IST on T+1 day**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than **9:30 a.m. IST on T+2 day.** Completion before **2 p.m. IST on T+2** day for fund transfer; Completion before **4 p.m. IST on T+2** day for unlocking
Corporate action execution for credit of shares	Initiation before **2 p.m. IST on T+2 day** Completion before **6 p.m. IST on T+2 day**
Filing of listing application with Stock Exchanges and issuance of trading notice	Before **7:30 p.m. IST on T+2 day**
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before **9 p.m. IST on T+2 day.** In newspapers - on **T+3 day but not later than T+4 day**
Trading starts T+3 day	**T+3 day**

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Offer Period (except the Bid/ Offer Closing Date)	
Submission and Revision in Bids	Only between 10 a.m. IST and 5 p.m. IST
Bid/ Offer Closing Date* (i.e., Wednesday, August 05, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors other than QIBs and Non-Institutional Investors	Only between 10 a.m. and up to 4 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10 a.m. and up to 4 p.m. IST
Submission of Electronic Applications (Syndicate Non- Individual Applications)	Only between 10 a.m. and up to 3 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10 a.m. and up to 1 p.m. IST
Submission of Physical Applications (Applications of QIBs and Non-Institutional Investors)	Only between 10 a.m. and up to 12 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs and Non-Institutional Investors categories#	Only between 10 a.m. on the Bid/Offer Opening Date and up to 4 p.m. IST on Bid/ Offer Closing Date

** UPI mandate end time and date shall be at 5 p.m. IST on the Bid/Offer Closing Date*

Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until: 4 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.

Event	Indicative Dates
Bid/ Offer Opening Date	Monday, August 03, 2026
Bid/ Offer Closing Date	On or about Wednesday, August 05, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Thursday, August 06, 2026
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	On or about Friday, August 07, 2026
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	On or about Friday, August 07, 2026
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	On or about Monday, August 10, 2026

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**

Mandatory in Public Offer from January 01, 2016. No cheque will be accepted

UPI – Now available in ASBA for Individual investors and non-institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 285 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of one working Day, subject to the Bid/Offer Period not exceeding 10 working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 40% of the Anchor Investor Portion shall be reserved for (i) 33.33 % for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds and subject to valid Bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations and any under-subscription under (ii) may be allocated to domestic Mutual Funds. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled *"Offer Procedure"* on page 285 of the RHP.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 141 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page 333 of the RHP.

LIABILITY OF MEMBERS AS PER MOA: The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of RHP, the Authorized share Capital of the Company is ₹ 25,00,00,000/- (Rupees Twenty-Five Crores only) divided into 2,50,00,000 (Twenty-Five Crores) Equity Shares of face value of ₹10/- (Rupees Ten) each. The issued, subscribed and paid-up share capital of the Company before the Issue ₹19,71,50,000/- (Rupees Nineteen Crores Seventy-One Lakhs Fifty Thousand Only) divided into 1,97,15,000 (One Crore Ninety-Seven Lakhs Fifteen Thousand) Equity Shares of face value ₹10/- (Rupees Ten) each. For details of the Capital Structure, see ***"Capital Structure"*** on the page 61 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Bhavin Navinchandra Desai- 50,00 equity shares and Ayush Nimish Vashi -50,000 equity shares, aggregating to 1,00,00 Equity Shares of face value of ₹10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see ***"History and Corporate Structure"*** on page 141 of the RHP. For details of the share capital and capital structure of the Company see ***"Capital Structure"*** on page 61 of the RHP.

LISTING: The Equity Shares Issued through the RHP are proposed to be listed on the SME Platform of NSE (**"NSE Emerge"**). Our Company has received an "In-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 28, 2026. For the purposes of the Offer, the Designated Stock Exchange shall be NSE (**"NSE Emerge"**). A signed copy of the RHP has been filed and the Prospectus shall be filed with the RoC in accordance with Section 26 and Section 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** beginning on page 333 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The RHP has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 262 of the RHP.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to ***"Risk Factors"*** on page 20 of the RHP.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 62 Public Issues in the past three years, out of which 4 issue was closed below the Issue/ Offer Price on listing date

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	60	4 (SME)

BOOK RUNNING LEAD MANAGER TO THE OFFER

Hem Securities

HEM SECURITIES LIMITED
Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India.
Tel. No.: +91- 22- 4906 0000
Email: ib@hemsecurities.com
Investor Grievance Email: redressal@hemsecurities.com
Website: www.hemsecurities.com
Contact Person: Neelkanth Agarwal
SEBI Regn. No.: INM000010981

REGISTRAR TO THE OFFER

Bigshare Services Pvt. Ltd.

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, India
Telephone: +91 022-6263 8200; **Email:** ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Babu Rapheal C.
SEBI Regn. No.: INR000001385
CIN: U99999MH1994PTC076534

COMPANY SECRETARY AND COMPLIANCE OFFICER

anawil Wire And Engineering Ltd

Sakshi Vijay
Company Secretary & Compliance Officer
ANAWIL WIRE AND ENGINEERING LIMITED
Registered Office: Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191
E-mail: cs@anawilvapi.in ; **Tel.:** +91-9054508244 ; **Website:** https://www.anawilvapi.in

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non- receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the RHP and the Risk Factors contained therein before applying in the offer. Full copy of the RHP is available on the website of SEBI at https://www.sebi.gov.in/, website of the Company at https://anawilvapi.in/, the website of the BRLM to the Offer at https://www.hemsecurities.com/, the website of NSE at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at https://anawilvapi.in/, https://www.hemsecurities.com/ and https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively.

SYNDICATE MEMBER: Hem Finlease Private Limited

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Anawil Wire and Engineering Limited, Telephone: +91-9054508244; BRLM: Hem Securities Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-141-4051000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BANKER TO THE OFEFR/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

On behalf of Board of Directors
Anawil Wire and Engineering Limited
Sd/-
Sakshi Vijay
Company Secretary and Compliance Officer

Place: Vapi, Gujarat
Date: July 28, 2026

Disclaimer: Anawil Wire and Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the RHP dated July 28, 2026 has been filed with the Registrar of Companies, Ahmedabad Gujarat and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE at https://www.nseindia.com/companies-listing/corporate-filings-Issue-documents and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including section titled ***"Risk Factors"*** beginning on page 20 of the RHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.

SHAKUN

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

anawil
Wire And Engineering Ltd

ANAWIL WIRE AND ENGINEERING LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

Our Company was originally incorporated as a private limited Company under the name 'Anawil Wire and Engineering Private Limited' on January 02, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre, bearing CIN: U27320GJ2021PTC119254 and commenced operations pursuant to a declaration for commencement of business dated April 19, 2021, filed with the Registrar of Companies, Ahmedabad. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on February 01, 2025 and consequently, the name of our Company was changed from 'Anawil Wire and Engineering Private Limited' to 'Anawil Wire and Engineering Limited' and a fresh certificate of incorporation consequent upon conversion to public company was issued by the Registrar of Companies, Central Registration Centre on March 11, 2025. Our Company's Corporate Identity Number is U27320GJ2021PLC119254.

Registered Office: Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191
Tel.: +91-9054508244, **E-mail:** cs@anawilvapi.in, **Website:** www.anawilvapi.in
Contact Person: Sakshi Vijay, Company Secretary & Compliance Officer

OUR PROMOTERS: NIMISH KUMAR RAMESHCHANDRA VASHI, AYUSH NIMISH VASHI, BHAVIN NAVINCHANDRA DESAI AND BIJAL NIMESH VASHI

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 65,85,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ANAWIL WIRE AND ENGINEERING LIMITED ("OUR COMPANY" OR "AWEL" OR "THE ISSUER") AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 52,84,800 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 13,00,800 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS COMPRISING; 13,00,800 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY NIMISH KUMAR RAMESHCHANDRA VASHI (REFFERD AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 3,31,200* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E., OFFER OF 62,54,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO INR LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34% AND 25.02% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Subject to finalization of Basis of Allotment.

PRICE BAND: ₹257 TO ₹270 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH

**THE FLOOR PRICE (₹257) IS 25.7 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE (₹270) IS 27.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE (₹257) IS 13.43 TIMES AND AT THE CAP PRICE (₹270) IS 14.11 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER**

Weighted average return on net worth for the last three fiscal years should be read as 33.33%

The details of the Fresh Issue and the post-offer market Capitalisation of the Company, each at the Floor Price (₹257) and the Cap Price (₹270), are given below:

Particular	At Floor price of ₹257 per equity share		At Cap price of ₹270 per equity share	
	Up to No of equity Shares of face value of ₹ 10/- each	Up to amount (₹ in Lakhs)	Up to No of equity Shares of face value of ₹ 10/- each	Up to amount (₹ in Lakhs)
Fresh Issue	52,84,800	13,581.94	52,84,800	14,268.96
Offer for Sale	13,00,800	3,343.06	13,00,800	3,512.16
Total Offer Size	65,85,600	16,924.99	65,85,600	17,781.12
Post-Offer Market Capitalization of the Company	2,49,99,800	64,249.49	2,49,99,800	67,499.46

BID/ OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE: FRIDAY JULY 31, 2026
BID/ OFFER OPENS ON: MONDAY AUGUST 03, 2026
BID/ OFFER CLOSES ON: WEDNESDAY AUGUST 05, 2026 ^

^UPI mandate end time shall be at 05:00 p.m. on the Bid/Offer closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the business of manufacturing of windmill towers, with primary focus on the fabrication of towers from heavy and precision steel components customized to meet the specific requirements of client in the wind energy sector. These towers are generally fabricated as tubular steel structures consisting of multiple cylindrical sections. These sections are rolled from heavy steel plates, longitudinally and circumferentially welded, and joined through flanges and bolts during erection at the project site. The weight of an individual tower can vary significantly based on its height and design specifications.

THIS OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE"). FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE WILL BE NATIONAL STOCK EXCHANGE OF INDIA LIMITED.

ALLOCATION OF THE OFFER

- **QIB PORTION :** NOT MORE THAN 50.00% OF THE NET OFFER
- **INDIVIDUAL PORTION :** NOT LESS THAN 35.00% OF THE NET OFFER
- **NON-INSTITUTIONAL PORTION :** NOT LESS THAN 15.00% OF THE NET OFFER
- **MARKET MAKER PORTION :** UPTO 3,31,200 EQUITY SHARES OR 5.03% OF THE OFFER

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS ('RHP') AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAIALBLE IN ANY MANNER, POTENTIAL INVESTORS SHOULD ONLY REFER TO THIS PRE-OFFER AND PRICE BAND ADVERTISEMENT FOR THE OFFER AND SHOULD NOT RELY ON ANY MEDIA ARTICLES/ REPORTS IN RELATION TO THE VALUATION OF THE COMPANY AS THESE ARE NOT ENDORSED, PUBLISHED OR CONFIRMED EITHER BY THE COMPANY OR THE BOOK RUNNING LEAD MANAGER TO THE OFFER ("BRLM").

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated, July 28, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the **'Basis for Offer Price'** section beginning on page 85 of the RHP vis-a-vis the weighted average cost of acquisition ('WACA') of primary and secondary transaction(s), as applicable, disclosed in ***'Basis for Offer Price'*** section beginning on page 85 of the RHP and provided below in the advertisement.

RISKS TO INVESTORS

For details refer to section titled "Risk Factors" on page 20 of the RHP.

1. Risk to investors summary description of key risk factors based on materiality:

i) We have a limited operating history in our current line of business and our Promoters do not have prior significant experience in this industry segment.
ii) Majority of our revenue is dependent on single business segment i.e. Tower Division. An inability to anticipate or adapt to evolving upgradation of products or inability to ensure product quality or reduction in the demand of such products may adversely impact our revenue from operations and growth prospects.
iii) Our business is subject to seasonal and cyclical variations that could result in fluctuations in our results of operations, financial condition and cash flows.
iv) Our revenues are concentrated in certain regions of India, and adverse developments in these regions or our inability to expand into new geographic markets may adversely affect our business, results of operations, financial condition and cash flows.
v) Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
vi) One of our vendors has used the address of our manufacturing facility as its place of business for GST registration purposes, which may result in regulatory scrutiny or adverse perception.
vii) We are primarily dependent upon few key suppliers within limited geographical location for procurement of raw materials. Any disruption in the supply of the raw materials or fluctuations in their prices could have a material adverse effect on our business operations and financial conditions.
viii) Restated financial statements has been verified and certified by Peer Reviewed Chartered Accountant who is not the Statutory Auditor of our company.
ix) Under- utilization of our manufacturing capacities and an inability to effectively utilize our expanded manufacturing capacities could have an adverse effect on our business, future prospects and future financial performance.
x) Our current order book value is not necessarily indicative of future growth. These orders that constitute our current order book could be cancelled, put in abeyance, delayed, or not paid for by our customers, which could adversely affect our financial condition.

• Average cost of acquisition of equity shares held by the promoters are:

Sr. No.	Name of Promoter	No. of Shares held	Average Cost of Acquisition (in ₹)
1.	Nimishkumar Rameshchandra Vashi	1,74,24,924	7.74
2.	Ayush Nimesh Vashi	95,000	5.26
3.	Bhavin Navinchandra Desai	95,000	5.26
4.	Bijal Nimesh Vashi	19	5.26

And the Offer Price at the upper end of the Price Band is ₹270 per Equity Share.

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹270) of the Price Band is 14.11
- Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 33.33%.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	Current Market Price (CMP) (₹)	Face Value	EPS	PE	RoNW (%)	Book Value (₹)	Total Income (₹ In lakhs)
			Basic/Diluted				
Anawil Wire and Engineering Limited	[●]*	10	19.13	[●]^	40.92%	45.40	14,362.68

**CMP of our Company is considered as Offer Price.*
^to be included post finalization of the Offer Price.

Notes:
(i) There are no listed companies in India that are engaged in a business similar to that of our company.
(ii) The EPS, NAV, RoNW and total Income of our Company are taken as per Restated Financial Statement for the year ended March 31, 2026.
(iii) NAV per share is computed as the closing net worth divided by the weighted average number of paid-up equity shares as on March 31, 2026.
(iv) RoNW has been computed as net profit after tax divided by closing net worth.
(v) Net worth has been computed in the manner as specifies in Regulation 2(1)(hh) of SEBI (ICDR) Regulation, 2018.
(vi) The face value of Equity Shares of our Company is ₹10/- per Equity Share and the Offer price is [●] times the face value of equity share.

3. Weighted average return on net worth for the last three financial years:

As per restated financial statements:

Period	RoNW (%)	Weights
Period ending March 31, 2026	40.92	3
Period ending March 31, 2025	30.71	2
Period ending March 31, 2024	15.82	1
Weighted Average	**33.33**	

Note:
i. The figures disclosed above are based on the Restated Financial Statements of the Company.
ii. The RoNW has been computed by dividing restated net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/period
iii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

4. Weighted average cost of acquisition of all the shares transacted in the 3 years, 18 months and 1 year preceding the date of the RHP:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price (₹270) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last 1 year, preceding the date of the RHP	115.00	2.35	101-266
Last 18 months, preceding the date of the RHP	24.06	11.22	0-266
Last 3 years, preceding the date of the RHP	22.48	12.01	0-266

5. Disclosures as per clause (9)(k)(4) of Part A to Schedule VI:

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There has been no issuance of Equity Shares other than Equity shares issued on Private Placement basis on August 23, 2025 and September 04, 2025, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of equity Shares allotted	Face value per Equity share (₹)	Issue price per Equity share (₹)	Adjusted Price Per equity share	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
August 23, 2025	6,80,000	10	101	101	Private Placement	Cash	686.80
September 04, 2025	7,00,000	10	101	101	Private Placement	Cash	707.00

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity shares)

There have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of the certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Draft Red Herring Prospectus irrespective of the size of transactions, has not been computed.

Weighted average cost of acquisition & Offer price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs 10/-)	Floor price (i.e. ₹257)	Cap price (i.e. ₹270)
Weighted average cost of acquisition of primary/ new issue	101	2.54	2.67
Weighted average cost of acquisition for secondary sale/ acquisition	NA^	NA^	NA^
Weighted average cost of acquisition of primary issuances/ secondary transactions as per paragraph 8(c) above	Nil	Nil	Nil

Note: ^There were no secondary transactions as mentioned above, in last 18 months equal to or more than 5% of the fully diluted paid up share capital of the Company from the date of the RHP.

The Offer Price shall be determined by our Company in consultation with the BRLM, on the basis of the demand from investor for the Equity Shares through Book Building Process.

Continued on next page

Continued from previous page

ADDITIONAL INFORMATION FOR INVESTORS

1. **Details of proposed/ undertaken pre-Offer placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date:** Not Applicable
3. **Pre and Post Offer Shareholding of Promoter(s), Promoter Group and Additional top 10 Shareholders of the Company:**

Sr. No.	Shareholders	Pre-Offer shareholding as at the date of RHP		Post-Offer shareholding as at Allotment[1]			
		Number of Equity Shares	Share Holding (in %)	At the lower end of the price band (₹257)		At the upper end of the price band (₹270)	
				Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)
Promoters (including Promoter Selling Shareholder)							
1.	Nimish Kumar Rameshchandra Vashi^	1,74,24,924	88.38	1,61,24,124	64.50	1,61,24,124	64.50
2.	Ayush Nimish Vashi	95,000	0.48	95,000	0.38	95,000	0.38
3.	Bhavin Navinchandra Desai	95,000	0.48	95,000	0.38	95,000	0.38
4.	Bijal Nimesh Vashi	19	Negligible	19	Negligible	19	Negligible
Promoter Group							
1.	Vipul Rameshchandra Vashi	19	Negligible	19	Negligible	19	Negligible
Public Shareholders (top 10 shareholders)							
1.	India-Ahead Venture Fund	7,00,000	3.55	7,00,000	2.80	7,00,000	2.80
2.	Mukul Mahavir Agarwal	6,80,000	3.45	6,80,000	2.72	6,80,000	2.72
3.	Frangipani Capital Advisors LLP	1,96,000	0.99	1,96,000	0.78	1,96,000	0.78
4.	Jashmi Dhimal Sangvi	1,00,000	0.51	1,00,000	0.40	1,00,000	0.40
5.	Deep Yeshwant Pendharkar*	48,000	0.24	48,000	0.19	48,000	0.19
6.	SB Opportunities Fund I	48,000	0.24	48,000	0.19	48,000	0.19
7.	Anjuli Kothari	48,000	0.24	48,000	0.19	48,000	0.19
8.	Arun Kumar Kothari	48,000	0.24	48,000	0.19	48,000	0.19
9.	Naresh Kumar Bhargava	40,000	0.20	40,000	0.16	40,000	0.16
10.	Rakhee Ayudhya Shukla	24,000	0.12	24,000	0.10	24,000	0.10

^Also a Promoter Selling Shareholder
** Deep Yeshwant Pendharkar being partner of VICCO Laboratories*
[1] Assuming full subscription of the offer. The post-offer shareholding details as at the Allotment will be based on the actual subscription, the Offer Price and updated Prospectus, subject to finalisation of the Basis of Allotment. Further, assuming that there is no transfer of shares by the shareholders between the date of Price Band advertisement and Allotment, and if any such transfer occurs prior to the date of the Prospectus, it will be updated in the shareholding pattern in the Prospectus.

BASIS FOR OFFER PRICE

The ***"Basis of the Offer Price"*** section on page 85 of the RHP has been updated with the above price band. Please refer to the website of the BRLM i.e. www.hemsecurities.com for the ***"Basis of the Offer Price"*** updated with the above price band.

(You may scan the QR code for accessing the website of Hem Securities Limited)

INDICATIVE TIMELINE FOR THE OFFER

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulation.

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – **Upto 4 p.m. IST on T Day.** Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – **Upto 4 p.m. IST on T Day.** Electronic Applications (Syndicate Individual Bidders, Non-Institutional Applications) – **Upto 3 p.m. IST on T Day.**
	Physical Applications (Bank ASBA) – **Upto 1 p.m. IST on T Day.** Physical Applications (Syndicate Individual Bidders, Non-Institutional Applications of QIBs and NIIs) – **Upto 12 p.m. IST on T Day** and Syndicate members shall transfer such applications to banks **before 1 p.m. IST on T Day.**
Bid Modification	From Offer opening date up to **4 p.m. IST on T Day.**
Validation of bid details with depositories	From Offer opening date up to **5 p.m. IST on T Day.**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks;	On daily basis
Reporting formats of bid information, UPI analysis report and compliance timelines,	Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	**T Day - 5 p.m. IST**
Offer Closure T-day	**T Day - 4 p.m. IST** for Individual Investor, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before **9:30 a.m. IST on T+1 day**
Third party check on Non-UPI applications	On daily basis and to be completed before **1 p.m. IST on T+1 day**
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	**Before 09:30 p.m. IST on T+1 day** All SCSBs for Direct ASBA – **Before 07:30 p.m. IST on T Day** Syndicate ASBA - **Before 07:30 p.m. IST on T Day**
Finalization of rejections and completion of basis	Before **6 p.m. IST on T+1 day.**
Approval of basis by Stock Exchange	Before **9 p.m. IST on T+1 day**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than **9:30 a.m. IST on T+2 day.** Completion before **2 p.m. IST on T+2** day for fund transfer; Completion before **4 p.m. IST on T+2** day for unlocking
Corporate action execution for credit of shares	Initiation before **2 p.m. IST on T+2 day** Completion before **6 p.m. IST on T+2 day**
Filing of listing application with Stock Exchanges and issuance of trading notice	Before **7:30 p.m. IST on T+2 day**
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before **9 p.m. IST on T+2 day.** In newspapers - on **T+3 day but not later than T+4 day**
Trading starts T+3 day	**T+3 day**

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Offer Period (except the Bid/ Offer Closing Date)	
Submission and Revision in Bids	Only between 10 a.m. IST and 5 p.m. IST
Bid/ Offer Closing Date* (i.e., Wednesday, August 05, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors other than QIBs and Non-Institutional Investors	Only between 10 a.m. and up to 4 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10 a.m. and up to 4 p.m. IST
Submission of Electronic Applications (Syndicate Non- Individual Applications)	Only between 10 a.m. and up to 3 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10 a.m. and up to 1 p.m. IST
Submission of Physical Applications (Applications of QIBs and Non-Institutional Investors)	Only between 10 a.m. and up to 12 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs and Non-Institutional Investors categories#	Only between 10 a.m. on the Bid/Offer Opening Date and up to 4 p.m. IST on Bid/ Offer Closing Date

** UPI mandate end time and date shall be at 5 p.m. IST on the Bid/Offer Closing Date*
Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until: 4 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.

Event	Indicative Dates
Bid/ Offer Opening Date	Monday, August 03, 2026
Bid/ Offer Closing Date	On or about Wednesday, August 05, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Thursday, August 06, 2026
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	On or about Friday, August 07, 2026
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	On or about Friday, August 07, 2026
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	On or about Monday, August 10, 2026

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**

Mandatory in Public Offer from January 01, 2016. No cheque will be accepted

UPI – Now available in ASBA for Individual investors and non-institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion, (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 285 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised Fpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo,upi@npci,org.in.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of one working Day, subject to the Bid/Offer Period not exceeding 10 working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), 40% of the Anchor Investor Portion shall be reserved for (i) 33.33 % for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds and subject to valid Bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations and any under-subscription under (ii) may be allocated to domestic Mutual Funds. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size, Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025, All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled *"Offer Procedure"* on page 285 of the RHP.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 141 of the RHP and Clause III of the Memorandum of Association of our Company, The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page 333 of the RHP.

LIABILITY OF MEMBERS AS PER MOA: The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of RHP, the Authorized share Capital of the Company is ₹ 25,00,00,000/- (Rupees Twenty-Five Crores only) divided into 2,50,00,000 (Twenty-Five Crores) Equity Shares of face value of ₹10/- (Rupees Ten) each. The issued, subscribed and paid-up share capital of the Company before the Issue ₹19,71,50,000/- (Rupees Nineteen Crores Seventy-One Lakhs Fifty Thousand Only) divided into 1,97,15,000 (One Crore Ninety-Seven Lakhs Fifteen Thousand) Equity Shares of face value ₹10/- (Rupees Ten) each, For details of the Capital Structure, see ***"Capital Structure"*** on the page 61 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Bhavin Navinchandra Desai- 50,00 equity shares and Ayush Nimish Vashi -50,000 equity shares, aggregating to 1,00,00 Equity Shares of face value of ₹10/- each, Details of the main objects of the Company as contained in the Memorandum of Association, see ***"History and Corporate Structure"*** on page 141 of the RHP. For details of the share capital and capital structure of the Company see ***"Capital Structure"*** on page 61 of the RHP.

LISTING: The Equity Shares Issued through the RHP are proposed to be listed on the SME Platform of NSE ("**NSE Emerge**"). Our Company has received an "In-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 28, 2026, For the purposes of the Offer, the Designated Stock Exchange shall be NSE ("**NSE Emerge**"). A signed copy of the RHP has been filed and the Prospectus shall be filed with the RoC in accordance with Section 26 and Section 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** beginning on page 333 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, The RHP has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI, However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 262 of the RHP.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved, The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to ***"Risk Factors"*** on page 20 of the RHP.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 62 Public Issues in the past three years, out of which 4 issue was closed below the Issue/ Offer Price on listing date

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	60	4 (SME)

BOOK RUNNING LEAD MANAGER TO THE OFFER

HEM SECURITIES LIMITED
Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India.
Tel. No.: +91- 22- 4906 0000
Email: ib@hemsecurities.com
Investor Grievance Email: redressal@hemsecurities.com
Website: www.hemsecurities.com
Contact Person: Neelkanth Agarwal
SEBI Regn. No.: INM000010981

REGISTRAR TO THE OFFER

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, India
Telephone: +91 022-6263 8200; **Email:** ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Babu Rapheal C.
SEBI Regn. No.: INR000001385
CIN: U99999MH1994PTC076534

COMPANY SECRETARY AND COMPLIANCE OFFICER

Sakshi Vijay
Company Secretary & Compliance Officer
ANAWIL WIRE AND ENGINEERING LIMITED
Registered Office: Plot No., 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191
E-mail: cs@anawilvapi.in ; **Tel.:** +91-9054508244 ; **Website:** https://www.anawilvapi.in

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non- receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the RHP and the Risk Factors contained therein before applying in the offer, Full copy of the RHP is available on the website of SEBI at https://www.sebi.gov.in/, website of the Company at https://anawilvapi.in/, the website of the BRLM to the Offer at https://www.hemsecurities.com/, the website of NSE at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at https://anawilvapi.in/, https://www.hemsecurities.com/ and https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively.

SYNDICATE MEMBER: Hem Finlease Private Limited

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Anawil Wire and Engineering Limited, Telephone: +91-9054508244; BRLM: Hem Securities Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-141-4051000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BANKER TO THE OFEFR/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

On behalf of Board of Directors
Anawil Wire and Engineering Limited
Sd/-
Sakshi Vijay
Company Secretary and Compliance Officer

Place: Vapi, Gujarat
Date: July 28, 2026

Disclaimer: Anawil Wire and Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the RHP dated July 28, 2026 has been filed with the Registrar of Companies, Ahmedabad Gujarat and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE at https://www.nseindia.com/companies-listing/corporate-filings-Issue-documents and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including section titled ***"Risk Factors"*** beginning on page 20 of the RHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.

SHAKUN