

Long, winding road to 50

A host of factors has combined to make the Centre’s debt reduction target potentially challenging



ILLUSTRATION: BINAY SINHA

KRITY AMBEY
New Delhi, 29 June

When the government laid out its debt consolidation road map in the FY26 Budget, it attached an important caveat. Starting FY27, the Centre said, it would aim to bring its debt down to around 50 per cent of GDP over five years, provided there were no “major macro-economic disruptive exogenous shocks”.

A year on, that assumption is already under strain.

The first year of the government’s debt reduction glide path coincided with the war in West Asia. While geo-political tensions have eased a bit now, the fiscal costs incurred during the episode are likely to leave a longer mark. Further ahead lie tasks at home, including the implementation of the Eighth Central Pay Commission and the Lok Sabha election in 2029, both of which could potentially add to spending pressure.

The government’s job has become harder even before accounting for these risks. Following the introduction of the new GDP series, nominal GDP for FY26 was revised downwards, pushing the Centre’s debt-to-GDP ratio to 57.8 per cent from the 56.1 per cent assumed in the debt road map. As a result, the planned reduction in the debt ratio has become 170 basis points steeper than originally envisaged.

The target may already be slipping out of reach, according to Pronab Sen, economist and former chief statistician of India.

“Realistically, the government may be able to reduce the debt-to-GDP ratio by only 2-2.25 percentage points over five years,” Sen said. The Centre’s debt burden may approach 50 per cent of GDP only by FY37, he added.

Will history repeat itself?

The government missing a debt consolidation target is not entirely an unknown phenomenon. Following the review of the FRBM Act in 2018, the amended framework by the N K Singh Committee delineated a fiscal deficit target of 3 per cent of GDP by FY23 and a debt target of 40 per cent of GDP by FY25 for the Centre.

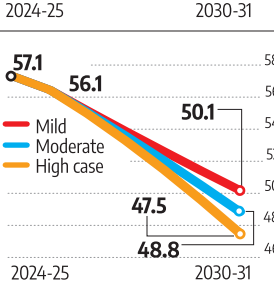
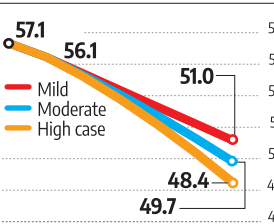
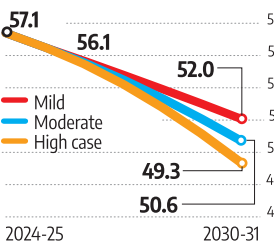
Then came the Covid-19 pandemic.

The unprecedented economic shock forced the government to abandon those targets as it ramped up spending to support the economy. The Centre’s fiscal deficit surged to 9.2 per cent of GDP in FY21, while its debt burden climbed to 61.4 per cent of GDP.

Finance minister Nirmala Sitharaman later unveiled a new fiscal consolidation road map in the FY22 Budget, targeting a reduction in the fiscal deficit to 4.5 per cent of GDP by FY26. The government ultimately surpassed that goal, with the fiscal deficit narrowing to 4.4 per cent of GDP in FY26. Even as deficit reduction dominated the fiscal agenda over the past five years, debt consolidation largely took a back seat. The Centre’s debt-to-GDP ratio

The path to debt reduction

Centre’s initial debt reduction roadmap under varying degrees of fiscal consolidation



Note: Following the GDP base year revision, the government’s debt was 57.8% of GDP in FY26 and 57.7% of GDP in FY25
Source: FRBM statement of FY26 Budget

Key highlights

- The shift from a fiscal deficit target to a debt-to-GDP anchor aims to make India’s public finances more resilient and strengthen its sovereign credit profile
- The Centre’s debt-to-GDP ratio settled at 57.8% in FY26 after the GDP series revision, making the FY31 debt reduction task 170 basis points steeper than originally envisaged
- Subsidy pressures, tax revenue losses, the Eighth Pay Commission and election-related spending could tighten the Centre’s fiscal space in the years ahead
- The Centre has missed debt consolidation target earlier as well when the Covid-19 shock derailed the FRBM roadmap
- Achieving the 50% debt-to-GDP target by FY31 may depend as much on how the economy evolves over the next few years as on the government’s fiscal discipline

THE GOVERNMENT HAS ALREADY EXHAUSTED NEARLY A QUARTER OF ITS FULL-YEAR FISCAL DEFICIT TARGET IN THE FIRST MONTH OF FY27

has declined by only 3.6 percentage points since FY21. Debt returned to the centre of fiscal policymaking only in the FY26 Budget, when the government adopted its new debt-to-GDP target of 50 per cent by FY31.

A steeper climb
The government’s debt road-

map assumes nominal GDP growth of 10-11 per cent annually, alongside moderate-to-high fiscal consolidation.

The starting point itself has proved weaker than expected. Nominal GDP expanded barely 9 per cent to ₹346.36 trillion. To reach the Budget estimate of ₹393 trillion in FY27, nominal GDP will need to grow by about 13.5 per cent this financial year.

At the same time, the government is staring at a tight fiscal space in FY27 due to a likely expenditure overshoot on food and fertiliser subsidies and a revenue shortfall of over ₹1.3 trillion after special additional excise duty cuts on fuel and tax exemptions for foreign portfolio investors (FPIs).

The strain is visible in the fiscal numbers. The government has already exhausted nearly a quarter of its full-year fiscal deficit target in the first month of FY27.

Any further slippage in the deficit target will need additional financing, most likely through higher borrowing, pushing the debt stock beyond the FY27 estimate of ₹218.63 trillion.

Two of the four years remaining in the debt reduction roadmap will coincide with events that typically put pressure on government finances: Implementation of the 8th Central Pay Commission’s recommendations and the Lok Sabha elections in 2029.

Pay commissions, constituted roughly once a decade, tend to raise revenue expenditure. Implementation of the 7th Central Pay Commission, for instance, added an estimated ₹1 trillion annually to government spending.

Equally, some experts believe a pay hike for Central government employees following the rollout of the pay commission’s recommendations may provide some support to economic growth.

“Tax buoyancy may potentially improve in FY28 due to better growth, leading to stronger revenue mobilisation for the government,” Bank of Baroda Chief Economist Madan Sabnavis said.

Elections present a different challenge. Governments often face pressure to announce welfare measures and other spending programmes ahead of a national poll.

However, if history is anything to go by, the general election may not complicate the fiscal consolidation in FY30. In the FY25 Interim Budget, presented ahead of the 2024 general election, Sitharaman largely stayed the course on fiscal consolidation. The Model Code of Conduct also slowed capital expenditure in the initial months of FY25, due to which the government accumulated cash balances that were used to hold debt buyback auctions and prepay a portion of outstanding liabilities.

Why debt reduction matters
The obvious question is why the government is placing so much emphasis on a debt

target when it has already succeeded in sharply reducing the fiscal deficit. The answer lies in the growing focus of investors and rating agencies on India’s debt burden.

Having reduced the fiscal deficit from 9.2 per cent of GDP in FY21 to 4.4 per cent in FY26, the government shifted its primary fiscal anchor from the deficit to the debt-to-GDP ratio.

The move was widely seen as an attempt to address concerns over India’s elevated public debt levels and create a clearer medium-term fiscal framework.

The Centre’s own debt road map is also intended to encourage states to pursue similar consolidation.

According to the International Monetary Fund, India’s General Government Debt, which includes the share of both Centre and states, was 83 per cent of GDP in 2023 and is projected to decline to 78.4 per cent by 2029.

While S&P Global upgraded India’s sovereign rating to BBB- last year, Fitch Ratings and Moody’s Ratings continue to rate the country at BBB- and Baa3, respectively.

According to Fitch, the median debt-to-GDP ratio for countries in the BBB category is 58.3 per cent.

Bringing debt down also has obvious budgetary benefits — more than 30 per cent of the Centre’s revenue expendi-

SOME EXPERTS BELIEVE A PAY HIKE FOR CENTRAL GOVERNMENT EMPLOYEES FOLLOWING THE ROLLOUT OF THE PAY COMMISSION’S RECOMMENDATIONS MAY PROVIDE SOME SUPPORT TO ECONOMIC GROWTH

ture is currently absorbed by interest payments.

The debt target is not merely a fiscal metric. Rather, it is an attempt to create room for future spending while strengthening India’s case for higher sovereign ratings. The challenge is that the journey has become considerably steeper than the government had anticipated

just a year ago. The current fiscal framework is not sufficient for debt consolidation, according to Madras School of Economics Director N R Bhanumurthy. “The government needs to also focus on lowering the revenue deficit as prescribed in the original Fiscal Responsibility and Budget Management (FRBM) Act of 2003,” he said.

The FRBM Act of 2003 had set an ambitious goal of eliminating the central government’s revenue deficit by March 2008. The Act was amended in 2018, and the revenue deficit aim was relaxed.

The government’s shift from a fiscal deficit target to a debt-to-GDP anchor shows a

broader attempt to make India’s public finances more resilient and strengthen the sovereign credit profile.

But unlike the fiscal deficit aim, which primarily required budgetary discipline, the debt ratio is also influenced by GDP growth, inflation, and unforeseen economic shocks.

A lower GDP base, geopolitical disruption and emerging spending commitments have already made the debt consolidation glide path considerably steeper. Whether the Centre reaches its FY31 target may ultimately depend as much on how the economy evolves over the next few years as on the government’s fiscal discipline.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

ANAWIL WIRE AND ENGINEERING LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF NSE (“NSE EMERGE”)

(Please scan this QR Code to view the DRHP and Draft Abridged Prospectus)

Our Company was originally incorporated as a private limited Company under the name “Anawil Wire and Engineering Private Limited” on January 02, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre, bearing CIN: U27320GJ2021PTC119254 and commenced operations pursuant to a declaration for commencement of business dated April 19, 2021, filed with the Registrar of Companies, Ahmedabad. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on February 01, 2025 and consequently, the name of our Company was changed from ‘Anawil Wire and Engineering Private Limited’ to ‘Anawil Wire and Engineering Limited’ and a fresh certificate of incorporation consequent upon conversion to public company was issued by the Registrar of Companies, Central Registration Centre on March 11, 2025. Our Company’s Corporate Identity Number is U27320GJ2021PLC119254. *For further details, please refer to the chapter titled “History and Corporate Structure” beginning on page 141 of this Draft Red Herring Prospectus.*

Registered Office: Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191.
Tel.: +91-9054508244, **E-mail:** cs@anawilvapi.in, **Website:** www.anawilvapi.in
Contact Person: Sakshi Vijay, Company Secretary & Compliance Officer, **CIN:** U27320GJ2021PLC119254

OUR PROMOTERS: NIMISH KUMAR RAMESHCHANDRA VASHI, AYUSH NIMISH VASHI, BHAVIN NAVINCHANDRA DESAI AND BIJAL NIMESH VASHI

“THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (“NSE EMERGE”).

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 65,85,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF ANAWIL WIRE AND ENGINEERING LIMITED (“OUR COMPANY” OR “AWEL” OR “THE ISSUER”) AT AN OFFER PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ (●) LAKHS (“PUBLIC OFFER”) COMPRISING OF A FRESH ISSUE OF 52,84,800 EQUITY SHARES AGGREGATING TO ₹ (●) LAKHS (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF 13,00,800 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS (“OFFER FOR SALE”) AGGREGATING TO ₹ (●) LAKHS COMPRISING: 13,00,800 EQUITY SHARES AGGREGATING UP TO ₹(●) LAKHS BY NIMISH KUMAR RAMESHCHANDRA VASHI (REFERRED AS “PROMOTER SELLING SHAREHOLDER”) OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO INR LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE (●) % AND (●) % RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10/ EACH. THE OFFER PRICE IS (●) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF BUSINESS STANDARD (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF BUSINESS STANDARD (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND GUJARATI EDITION OF AHMEDABAD EXPRESS, A REGIONAL NEWSPAPER OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE (“NSE EMERGE”) FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding ten Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Portion. In the event of under-subscription, under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) (“Net QIB Portion”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non Institutional Portion shall be reserved for Bidders with an application size exceeding ₹10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. *For details, see “Offer Procedure” beginning on page 285 of the Draft Red Herring Prospectus.*

This public announcement is made in compliance with the provisions of Regulation 24(7) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the offer and the Draft Red Herring Prospectus dated June 25, 2026 has been filed with the SME Platform of NSE (“NSE Emerge”) on June 25, 2026. The Draft Red Herring Prospectus filed with NSE EMERGE shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and also on the website of the BRLM at www.hemsecurities.com and also on the website of the Company <https://anawilvapi.in/home.php>. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” beginning on page 20 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the Registrar of Companies (“RoC”) and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on the National Stock Exchange Ltd. (“NSE Emerge”). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see “Capital Structure” beginning on page 60 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. For details of the main objects of our Company as contained in our Memorandum of Association, see “History and Corporate Structure” beginning on page 141 of the Draft Red Herring Prospectus.

The BRLM associated with the Offer has handled 65 Public Issues in the past three years, out of which 4 issues were closed below the Issue/ Offer Price on the listing date:

Name of BRLM	Total Issue MainboardSME	Issue closed below IPO Price on listing date
Hem Securities Limited	263	4 (SME)

BOOK RUNNING LEAD MANAGER TO THE OFFER

Hem Securities

HEM SECURITIES LIMITED
Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India
Tel. No.: +91- 22- 49060000; **Email:** ib@hemsecurities.com
Investor Grievance Email: redressal@hemsecurities.com
Website: www.hemsecurities.com; **Contact Person:** Neelkanth Agarwal
SEBI Regn. No. INM000010981

REGISTRAR TO THE OFFER

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, India
Telephone: +91 022-6263 8200; **Email:** ipo@bigshareonline.com; **Investor Grievance Email:** investor@bigshareonline.com
Website: www.bigshareonline.com; **Contact Person:** Babu Rapheal C.
SEBI Registration Number: INR000001385; **CIN:** U99999MH1994PTC076534

COMPANY SECRETARY & COMPLIANCE OFFICER

Sakshi Vijay
ANAWIL WIRE AND ENGINEERING LIMITED
Registered Office: Plot No. 201, Office No-1, Vibrant Business Park, G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191.
Tel.: +91-9054508244, **E-mail:** cs@anawilvapi.in, **Website:** www.anawilvapi.in

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

On behalf of the Board of Directors
ANAWIL WIRE AND ENGINEERING LIMITED
Sd/-
Sakshi Vijay
Company Secretary and Compliance Officer

Place: Vapi, Gujarat
Date: June 29, 2026

Disclaimer: Anawil Wire And Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on June 25, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company <https://anawilvapi.in/home.php>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled “Risk Factors” beginning on page 20 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being offered and sold outside the United States in ‘offshore transactions’ in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

भारत फिर बना पांचवां सबसे बड़ा शेयर बाजार

सुंदर सेतुरामन मुंबई, 29 जून

इस महीने की शुरुआत में कुछ समय के लिए सातवें स्थान पर खिसकने के बाद भारत ने बाजार पूंजीकरण (एपकेप) के मामले में फिर से दुनिया के पांचवें सबसे बड़े शेयर बाजार की जगह हासिल कर ली है। भारत का कुल बाजार पूंजीकरण अब 5.04 लाख करोड़ डॉलर हो गया है और उसने अपने एशियाई समकक्ष देशों ताइवान (5 लाख करोड़ डॉलर) और दक्षिण कोरिया (4.7 लाख करोड़ डॉलर) को पीछे छोड़ दिया है।

वैश्विक रैंकिंग में यह बदलाव ताइवान और दक्षिण कोरिया में मुनाफावसूली और साथ ही भारतीय शेयरों में बहुत की वजह से हुआ है। भारतीय शेयरों में यह बढ़त कच्चे तेल की कीमतों में कमी और पिछले दो सप्ताहों में विदेशी पोर्टफोलियो निवेशकों (एफपीआई) की बिकवाली रुकने और खरीदारी शुरू होने के कारण आई है।

जून में, बेंचमार्क निफ्टी में डॉलर के हिसाब से 2.1 प्रतिशत की बढ़त हुई। निफ्टी स्मॉलकैप 100 में 3.4 फीसदी की तेजी आई। जून में भारत का कुल बाजार पूंजीकरण 135 अरब डॉलर बढ़ गया, जबकि दक्षिण कोरिया का बाजार



पूंजीकरण 230 अरब डॉलर तथा ताइवान का 119 अरब डॉलर घट गया। पिछले दो सप्ताह में एफपीआई ने 1.27 अरब डॉलर मूल्य के भारतीय शेयर खरीदे हैं। कच्चे तेल की कीमतें हाल के ऊंचे स्तर से 37 प्रतिशत गिर गई हैं और अब 74 डॉलर प्रति बैरल पर कारोबार कर रही हैं, जो अमेरिका-ईरान युद्ध से पहले के स्तर से सिर्फ 1 डॉलर ज्यादा है।

हालांकि, हाल की इस बढ़त के बावजूद सालाना आधार पर (यानी 1 जनवरी से) भारत का निफ्टी दक्षिण कोरिया के बेंचमार्क कोस्पी और ताइवान के ताइएक्स से काफी पीछे है। डॉलर के हिसाब से निफ्टी 12.7 प्रतिशत नीचे है, जबकि

कोस्पी में 86 प्रतिशत और ताइएक्स में 53 प्रतिशत की बढ़त हुई है।

एशिया के इन दो देशों की बाजार वैल्यू में तेजी का कारण यह रहा है कि निवेशकों ने वैश्विक एआई बूम से फायदा उठाने वाली कंपनियों को लेकर अति उत्साह जताया है। नतीजतन, वैश्विक बाजार पूंजीकरण में भारत की हिस्सेदारी अब 3.08 फीसदी हो गई है, जबकि पिछले महीने यह चार साल में पहली बार 3 प्रतिशत से नीचे चली गई थी। भारत के बाजार में आगे की बढ़त अमेरिका-ईरान युद्ध के समाधान, मॉनसून की चाल और वैश्विक एआई कारोबार की दिशा पर निर्भर करेगी।

गिफ्ट सिटी में विशिष्ट केवाईसी आईडी का प्रस्ताव

खुशबू तिवारी मुंबई, 29 जून

अंतरराष्ट्रीय वित्तीय सेवा केंद्र प्राधिकरण (आईएफएससी) ने 'ने योर कस्टमर' (केवाईसी) से जुड़ी प्रक्रिया आसान बनाने के लिए कुछ उपाय सुझाए हैं। इनमें हर ग्राहक (क्लाइंट) को एक विशिष्ट पहचान संख्या देना भी शामिल है जिसका इस्तेमाल गिफ्ट-आईएफएससी में नियमन वाली इकाइयों में किया जा सकेगा। 26 जून को जारी परामर्श पत्र के मुताबिक केवाईसी पंजीयन एजेंसियां (केआरए) अपने पास संग्रहित जानकारीयों (डेटाबेस) में हर क्लाइंट के लिए यह खास कोड तैयार करेंगी। इस पहचान संख्या की मदद से क्लाइंट अपनी सत्यापित केवाईसी जानकारीयों (क्रेडेंशियल) का इस्तेमाल नियमन वाली कई संस्थाओं के साथ जुड़ने और उनकी सेवाओं का लाभ उठाने के लिए कर सकेंगे जिससे प्रक्रिया में दोहराव की गुंजाइश नहीं रह जाएगी।

यह प्रस्ताव एक मसौदा परिपत्र का हिस्सा है और इसका मकसद कारोबार संचालन में सुगमता को बढ़ावा देने के लिए आईएफएससी में नियमन वाली संस्थाओं को केआरए के साथ जोड़ना है। इस व्यवस्था के तहत इकाइयों को क्लाइंट की केवाईसी से जुड़े आंकड़े

सीईओ के इस्तीफे से कोटक बैंक का शेयर टूटा

बीएस संवाददाता मुंबई, 29 जून

सोमवार को कोटक महिंद्रा बैंक के शेयर में 3 प्रतिशत से ज्यादा की गिरावट आई। बैंक ने सप्ताहांत में शेयर बाजार को जानकारी दी कि उसके एमडी और सीईओ अशोक वासवानी निजी कारणों से दोबारा नियुक्ति नहीं लेंगे और दिसंबर में कार्यकाल पूरा होने पर पद छोड़ देंगे।

कोटक महिंद्रा बैंक ने कहा है कि उसने नए एमडी और सीईओ नियुक्त करने की प्रक्रिया शुरू कर दी है और यह तय नियामकीय समय-सीमा के भीतर पूरी हो जाएगी। कोटक महिंद्रा बैंक का शेयर बीएसई पर 359.75 रुपये पर बंद हुआ, जो पिछले बंद भाव से 3.24 प्रतिशत कम है।

निवेश बैंकिंग क्षेत्र में कदम रखने की तैयारी में जीरोधा

ऑनलाइन ब्रोकरेज फर्म जेरोधा ने अपनी वित्तीय सेवाओं का दायरा बढ़ाने के मकसद से बाजार नियामक सेबी के पास मर्चेंट बैंकिंग लाइसेंस के लिए आवेदन किया है। सेबी के अनुसार, जीरोधा की पूर्ण स्वामित्व वाली सहायक कंपनी जीरोधा कॉर्पोरेट एडवाइजर्स प्राइवेट लिमिटेड के माध्यम से यह आवेदन किया गया है। आवेदन 27 अप्रैल को किया गया, जो फिलहाल सेबी के पास विचाराधीन है। अगर कंपनी को मर्चेंट बैंकिंग लाइसेंस मिल जाता है, तो वह हारमोनिक सार्वजनिक निर्गम (आईपीओ) का प्रबंधन, कंपनियों को पूंजी जुटाने संबंधी परामर्श तथा अन्य सेवाएं प्रदान कर सकेगी।

भाषा

एसबीआई ने बॉन्ड से 30 करोड़ डॉलर जुटाए

देश के सबसे बड़े ऋणदाता भारतीय स्टेट बैंक (एसबीआई) ने सोमवार को 'रेगुलेशन एस' के तहत तीन साल के सीनियर अनसिक्योर्ड फ्लोटिंग-रेट नोट्स के जरिये 30 करोड़ डॉलर की रकम जुटाई। ये बॉन्ड एसओएफआर प्लस 100 आधार अंक की कूपन दर है। व्याज का भुगतान हर तिमाही के आखिर में किया जाएगा। ये बॉन्ड बैंक की लंदन शाखा के जरिये जारी किए जाएंगे।

आरबीआई की रियायती स्वैप सुविधा के तहत डॉलर बॉन्ड जारी करने वाला एसबीआई सबसे नया बैंक है। लेकिन जारी किए गए बॉन्डों



की तादाद शायद बाजार की उम्मीद से कम है।

आरबीआई के यह सुविधा शुरू करने के बाद से तीन वित्तीय संस्थाएं – एचडीएफसी बैंक, एक्सिस बैंक और पीएफसी डॉलर बॉन्ड पहले ही जारी कर चुकी हैं। एचडीएफसी बैंक ने अमेरिकी ट्रेजरी यील्ड से 90 आधार अंक ज्यादा पर 5 साल के बॉन्डों के जरिये 75 करोड़ डॉलर जुटाए। इसके बाद पावर फाइनेंस कॉर्पोरेशन (पीएफसी) ने अमेरिकी ट्रेजरी यील्ड से 105 आधार अंक और एक्सिस बैंक ने 110 आधार अंक से अधिक पर अपने 30 करोड़ डॉलर के 5 साल के बॉन्ड जारी किए।

बीएस

पश्चिम एशिया में चिंता के बीच बाजार में गिरावट

सुंदर सेतुरामन मुंबई, 29 जून

कमजोर मॉनसून और पश्चिम एशिया में बढ़ती भू-राजनीतिक चिंताओं के कारण निवेशकों का भरोसा कमजोर होने से सोमवार को शेयर बाजार फिर टूट गए। इससे पहले बाजार ने लगातार लंबी साप्ताहिक बढ़त का सिलसिला दर्ज किया था। सोमवार को सेंसेक्स 372 अंक या 0.5 प्रतिशत गिरकर 76,728 पर बंद हुआ। निफ्टी 110 अंक या 0.5 प्रतिशत की गिरावट के साथ 23,846 पर बंद हुआ।

यह गिरावट तब आई है जब सेंसेक्स और निफ्टी ने पिछले हफ्ते लगातार तीसरी साप्ताहिक बढ़त दर्ज की थी। यह इस साल उनकी सबसे लंबी बढ़त का सिलसिला था। कच्चे तेल की कीमतों में कमी और रुपये को सहारा देने व विदेशी मुद्रा जमा को बढ़ावा देने वाले नीतिगत उपायों ने निवेशकों का भरोसा बढ़ाया था।

गुरुवार को होर्मुज स्ट्रेट में ईरान ने एक कंटेनर जहाज पर

हमला किया तो इसके बाद ईरान और अमेरिका के बीच जवाबी हमलों का सिलसिला शुरू हो गया। इससे अमेरिका-ईरान शांति समझौते और होर्मुज स्ट्रेट से तेल की आवाजाही को लेकर चिंताएं बढ़ गईं। यह एक अहम समुद्री रास्ता है जिससे दुनिया का करीब 20 फीसदी तेल गुजरता है। हालांकि, इस हफ्ते शांति वार्ता फिर शुरू होने से पहले दोनों पक्ष एक-दूसरे पर हमले रोकने के लिए सहमत हो गए।

जियोजित इन्वेस्टमेंट्स के शोध प्रमुख विनोद नायर ने कहा, 'अमेरिका-ईरान के बीच हुए अंतरिम शांति समझौते के बने रहने को लेकर निवेशकों की चिंता और सतर्कता के कारण अहम मनोवैज्ञानिक स्तर के पास मुनाफावसूली जारी रही। अभी बाजार में निकट भविष्य के लिए कोई स्पष्ट दिशा नहीं दिख रही है। अपूर्ति की दिक्कतों, लगातार महंगाई के दबाव और कमजोर मॉनसून के अनुमान के बीच वित्त वर्ष 2027 की पहली तिमाही के आय सीजन को लेकर उम्मीदें

कम हैं और इन सभी का असर मार्जिन पर पड़ने की संभावना है।'

बाजार धारणा कमजोर रही। 2,728 शेयरों में गिरावट आई और 1,628 शेयरों में तेजी देखी गई। विदेशी पोर्टफोलियो निवेशकों ने कुल मिलाकर 1,350 करोड़ रुपये के शेयर बेचे, जबकि घरेलू संस्थागत निवेशकों ने 2,802 करोड़ रुपये के शेयर खरीदे।

एसबीआई सिक्सोर्टीज में टेक्निकल और डेरिवेटिव रिसर्च के प्रमुख सुदीप शाह ने कहा, 'आगे चलकर निफ्टी के लिए 23850-23800 का लेवल तुरंत सपोर्ट का काम कर सकता है। अगर यह 23,800 के नीचे

मजबूती से टूटता है, तो इसमें और गिरावट आ सकती है और इंडेक्स 23,650 तक जा सकता है। ऊपर की तरफ, 24,070-24,100 का जोन अहम प्रतिरोध का काम कर सकता है।'

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. PUBLIC ANNOUNCEMENT  ANAWIL WIRE AND ENGINEERING LIMITED THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF NSE (“NSE EMERGE”) Our Company was originally incorporated as a private limited Company under the name “Anawil Wire and Engineering Private Limited” on January 02, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre, bearing CIN: U27320GJ2021PTC119254 and commenced operations pursuant to a declaration for commencement of business dated April 19, 2021, filed with the Registrar of Companies, Ahmedabad. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on February 01, 2025 and consequently, the name of our Company was changed from ‘Anawil Wire and Engineering Private Limited’ to ‘Anawil Wire and Engineering Limited’ and a fresh certificate of incorporation consequent upon conversion to public company was issued by the Registrar of Companies, Central Registration Centre on March 11, 2025. Our Company’s Corporate Identity Number is U27320GJ2021PLC119254. <i>For further details, please refer to the chapter titled “History and Corporate Structure” beginning on page 141 of this Draft Red Herring Prospectus.</i> Registered Office: Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C. Vapi, Valsad, Pardi, Gujarat, India, 396191. Tel.: +91-9054508244, E-mail: cs@anawilvapi.in, Website: www.anawilvapi.in Contact Person: Sakshi Vijay, Company Secretary & Compliance Officer, CIN: U27320GJ2021PLC119254			
OUR PROMOTERS: NIMISH KUMAR RAMESHCHANDRA VASHI, AYUSH NIMISH VASHI, BHAVIN NAVINCHANDRA DESAI AND BIJAL NIMESH VASHI			
“THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (“NSE EMERGE”).			
THE OFFER INITIAL PUBLIC OFFER OF UPTO 65,85,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF ANAWIL WIRE AND ENGINEERING LIMITED (“OUR COMPANY” OR “AWEL” OR “THE ISSUER”) AT AN OFFER PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ (●) LAKHS (“PUBLIC OFFER”) COMPRISING OF A FRESH ISSUE OF 52,84,800 EQUITY SHARES AGGREGATING TO ₹ (●) LAKHS (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF 13,00,800 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS (“OFFER FOR SALE”) AGGREGATING TO ₹ (●) LAKHS COMPRISING: 13.00.800 EQUITY SHARES AGGREGATING UP TO ₹ (●) LAKHS BY NIMISH KUMAR RAMESHCHANDRA VASHI (REFERRED AS “PROMOTER SELLING SHAREHOLDER”) OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO INR LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE (●) % AND (●) % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10/ EACH. THE OFFER PRICE IS (●) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF BUSINESS STANDARD (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF BUSINESS STANDARD (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND GUJARATI EDITION OF AHMEDABAD EXPRESS, A REGIONAL NEWSPAPER OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE (“NSE EMERGE”) FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.			
In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding ten Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank. The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) (“Net QIB Portion.”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. <i>For details, see “Offer Procedure” beginning on page 285 of the Draft Red Herring Prospectus.</i> This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the offer and the Draft Red Herring Prospectus dated June 25, 2026 has been filed with the SME Platform of NSE (“NSE Emerge ”) on June 25, 2026. The Draft Red Herring Prospectus filed with NSE EMERGE shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer on the website of the BRLM at www.hemsecurities.com and also on the website of the Company https://anawilvapi.in/home.php. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge. Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” beginning on page 20 of the Draft Red Herring Prospectus. Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the Registrar of Companies (“RoC”) and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on the National Stock Exchange Ltd. (“NSE Emerge”). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see “Capital Structure” beginning on page 60 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. For details of the main objects of our Company as contained in our Memorandum of Association, see “History and Corporate Structure” beginning on page 141 of the Draft Red Herring Prospectus. The BRLM associated with the Offer has handled 65 Public Issues in the past three years, out of which 4 issues were closed below the Issue/ Offer Price on the listing date:			
Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	63	4 (SME)

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91- 22- 49060000; Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com; Contact Person: Neelkanth Agarwal SEBI Regn. No. INM000010981	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, India Telephone: +91 022-6263 8200; Email: ipo@bighshareonline.com; Investor Grievance Email: investor@bighshareonline.com Website: www.bighshareonline.com; Contact Person: Babu Rapheal C. SEBI Registration Number: INR000001385; CIN: U99999MH1994PTC076534
COMPANY SECRETARY & COMPLIANCE OFFICER	
Sakshi Vijay ANAWIL WIRE AND ENGINEERING LIMITED Registered Office: Plot No. 201, Office No-1, Vibrant Business Park, G.I.D.C. Vapi, Valsad, Pardi, Gujarat, India, 396191. Tel.:+91-9054508244, E-mail: cs@anawilvapi.in, Website: www.anawilvapi.in	
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.	
On behalf of the Board of Directors ANAWIL WIRE AND ENGINEERING LIMITED Sd/- Sakshi Vijay Company Secretary and Compliance Officer	
Place: Vapi, Gujarat Date: June 29, 2026	
Disclaimer: Anawil Wire And Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on June 25, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company https://anawilvapi.in/home.php. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled “Risk Factors” beginning on page 20 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities Laws. The Equity Shares are being offered and sold outside the United States in ‘offshore transactions’ in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.	

સત્તા હવેનથી બાદ આગને બેઠાં
 દીધાં. હાથમાં વોલ્ટેરામાં
 તાનામનોનને પગે ઊભો છે. બેના
 કાસે આગ લાવવાના બેનામાં
 વધારો થઈ રહેલો છે. નિષ્ઠાતોના
 મન, ગમીના કિલ્લામાં ઉઠીકેર
 ઉપકરણે તો પગ વધવાથી બેના
 સંકેતે થવાની રાક્ષાઓએ સંતી
 જાય છે. આ ઉપરાંત, ખુલામાં
 પડેલા ભંગાર કે જ્વેલનારમાં
 પૂછાં સુધેના પ્રખર તાને કાસે
 આગ પગે રાકે છે. હાથ નિવડા
 દારૂ નાગરિકોનાં મનમાં કિલ્લામાં

આવી છે કે તેઓ પોતાના
 વિસ્તારમાં સાવધાની પગે અને
 કોઈપણ કિલ્લાને પુખ્તો બે આગ
 જાય તો તરત જ કાપડે સ્થેનાનો
 સંકેત કરે. બેન કાપડમાં હાથ
 જોડેનો ત્વરિત કાળેલાની
 કાસે નુકસાન થકી કાસે છે.
 વોલ્ટેરા હાથ નિવડાને અત્યારે
 ગમીની મોઝમ દરમિયાન બેના
 મોડ પગે છે. મોટી શહેરમાં
 કે શહેરની બહાર કોઈ ચેરો
 ન થે. આગેનો પગ હાથ
 જોડેનો ત્યાગીઓની પ્રાંસાં કરી

દીધાં. આગમાં મોખમાં પછા અને
 ધરનાં જાણમાંનો લાગવા માટે
 તેને તરતજ હાથે જાણ્યું
 છે વોલ્ટેરામાં એવું જ દિલમાં
 આગના બે બનાવોએ લોકો અને
 વહીવટીને તરત સાવધાન કરી દીધા
 છે. જોકે આ ઘટનાઓમાં
 જાનહાનિ થઈ નથી, પરંતુ આ
 બનાવો એ સત્તા રહેવા પોતી
 અટકાવવા માટે દરેક સ્તરે પોતા
 જાળવતી અને સુરક્ષા નિયમોનું
 પગ કરવું આગેનો છે.

3000 રંગોમાં વણાઈ રામાયણ ગાથા

સુરત સિટીમાં રામાયણ સાર્ડી પર કંડારાયા પ્રભુ શ્રીરામના પ્રસંગો



પ્રદર્શિત કરવામાં આવેલી આ ફીટર લાંબી સાડીને જોવા માટે પ્રથમ બે દિવસમાં જ રૂ ૨૦,૦૦૦થી વધુ મુલાકાતીઓ ઉમટી પડ્યા છે. આ બધા સાડી પાછળની મહેનત વિશે વાત કરતા કલ્યાણર પ્રિતેશ સાસપરા જણાવે છે કે, તેમનો ઉદ્દેશ ટેક્સટાઈલ માર્કેટમાં કંઈક નવું અને અનોખું રજૂ કરવાનો હતો. આ સાડીને મેંસૂર્ણ રીતે તેમજ કરવામાં જ રૂ દિવસનો સમાવેશ લાગ્યો છે. ડિઝાઈનિંગની શરૂઆત કરતા પહેલા તેના સેલિંગમાં જ રૂ ૨૫ દિવસ ફાળવવામાં આવ્યા હતા, જેથી રામાયણના દરેક પ્રસંગને સાડી

પર આબુલખાન રીતે ઉતારી શકાય. આટલી સુખતા ક્યા ક્યા કરવું એ કોઈ સાધનમાં વાત નથી, પરંતુ પ્રિતેનારી કલા પ્રત્યેની નિષ્ઠાએ તેને શક્ય બનાવ્યું છે. આ સાંપીની સૌથી મોટી વિશેષતા તેમાં પરચાયેલા રંગો છે. પાંચોને અને ત્રણેય પદનાએ જીવંત કરવા મોટેભાગે તેમાં ૩,૦૦૦ જેટલા અલગ-અલગ રંગો રહેતાં. ઉપરથી કલા કરવામાં આવેલો છે. સૌ પ્રથમ રેપિયર કાઢી મરીન પર આ સાંપી વધવામાં આવી અને ત્યારબાદ પોલિટાન પ્રિન્ટ મરીન દ્વારા તેને આકર્ષક રંગો આપવામાં આવ્યા. દરેક રંગ સાંપીને એક અલગ વસ્ત્રાલોક શુક આપે છે, જેનાથી રામાણસાણે પ્રત્યે જોનારા માને મોઢી લે છે. દ મીટરની આ સાંપીમાં બનાવવા શ્રીમદ્માન જીવનાનું સર્વત્ર મહત્ત્વાનું અને કલ્પશક્તિ પ્રયોગોને ક્રારવામાં આવી છે. તેમાં મુખ્યત્વે : આ પ્રયોગોનું વણાટકામાં એ રીતે કરવામાં આવે છે કે પહેલરાન અને જોનાર બંનેને પાત્રતામાં અનુભવ કાવે છે. હાલમાં આ સાંપી માર્ક એ સેમેટ તરીકે પ્રિન્ટ કરવામાં આવી છે, પરંતુ તેની લોકપ્રિયતા એટલી છે કે દેશ-વિદેશમાં માટે વેપારીઓએ તેને ખર્ચવા માટે અત્યારથી જ ઓરડાં મરીનમાં તૈયારી કરી છે. સુરતની કમ્પટારીલ ક્લા કેવી રીતે નેત્રી પ્રિયાઈમાં સર કરી રહી છે, તેનું આ એક જીવંત જાગૃત ઉદાહરણ છે. સુરતના ક્લારા દ્વારા તૈયાર કરવામાં આવીેલા રામાણસાણે મા આપાતિત સાંપી મારક થઈ નીકળે છે એ સંકેતિત વસરો છે.

રાજકોટ પોલીસની મોટી કાર્યવાહી

રાજકોટમાં મેફેફોન ડ્રગ્સ સાથે ચાર શખ્સો ઝડપાયા

(જાણકીથી પોલીસી) તા. ૬/૭/૨૦

રાજકોટ શહેર પોલીસીના કાર્યો બાબત જાણ અને સ્થાનિક પોલીસ પોલીસના દુષ્ટતાને ટાળવા માટે અને સ્થાનિક પોલીસ અંગત અને સારી સહકાર માટેની છે. બાબતના અંગત પોલીસ રાજકોટના શહેર નામચીત રાજ્યોને મોકલેલ (MD) રાજકોટ જણા સારો સેવાઓ કરી પાછા છે. આ સંવાદીને પોલીસ પોલીસ વેળા સાથે સંજાઓના તત્વામાં સહકાર કરવા છે. રાજકોટના અનુક્ર રાજ્યોના વિશિષ્ટ વિચારોમાં પોલીસ હોદ્દાને અને વેળા સાથે લાગી બાબતો બાબતો પોલીસ મળી છે. આ બાબતોના અંગત પોલીસ વેળા ગોઠવી હતી અને શહેરના એ વિસ્તારમાંથી શંકાદાર હાલમાંથી રહેલા શહેર રાજ્યોને અટકાવવા પાછા. તેમની અંગતગતી હતા તેમની પોલીસ નોંધપાત્ર મારામાં મોકલેલ (MD) રજૂ મળી પાછા છે. રાજ્યોના પોલીસ રાજ્યો ભૂતકાળમાં પોલીસ અંગત ગુનાવિત પ્રવૃત્તિઓમાં સેવાઓના શહેરના માર્ગમાં તપાસમાં મળી અને છે.



પોલીસે ડ્રગ્સનો આ જથ્થો ક્યાંથી લાવ્યા હતા અને કોને વેચવાના હતા, તે દિશામાં સઘન પૂછપરછ શરૂ કરી છે. ડ્રગ્સના નેટવર્કને તોડવા માટે રાજકોટ અન્ય સંકેદો અને આ શખ્સોના કોઈ ડિલેટ રેકૉર્ડ અને અન્ય સંકેદોની તપાસ કરી રહી છે. રાજકોટમાં ડ્રગ્સની બંદી સામે પોલીસ દ્વારા છેલ્લા કેટલાક સમયથી કડક હાથે કામ લેવામાં આવી રહ્યું છે. એમ.પી. ડ્રગ્સ જેવા કાતક નશાનો ઉપયોગ યુવા પેઢીમાં વધી રહ્યો છે ત્યારે પોલીસની આ કાર્યવાહી અત્યંત મહત્વની માનવામાં આવે છે.

'ક્લીન સિટી-ગ્રીન સિટી'ના સંકલ્પ તરફ વડોદરાનું મહકમ ડગલું

વડોદરામાં 'પીએમ ઈ બસ સેવા' અંતર્ગત 30 એસી ઈલેક્ટ્રિક બસોનું પ્રસ્થાન કરાવ્યું



(અલ્પસો વડોદરા) તા. ૨૭

મુખ્યમંત્રીશ્રી પૂર્વમંત્રીશ્રી પટેલે કચ્છના કોલેન્ટ નેત્રીશ્રી મનોહરભાઈ પટ્ટનૈની રાજીનામું રજૂ કરવામાં આવેલા વડોદરાના આંગણે આયોજિત 'વાઈબીઆઈ' જરૂરો પ્રદર્શક પરિષદ' દરમિયાન અગ્રણીઓએ કહેલું કે નગર-૧ ખાતેથી ૩૦ નવી અસી ઇલેક્ટ્રિકલોને દલાઈ ગઈ બતાવી પ્રશ્ન કરવાનું હતું. વડોદરા મહાનગરપાલિકા દ્વારા શહેરને 'સ્વીન સિટી-ડીન સિટી' બનાવવાના સંકલ્પ સાથે કેન્ડરકારની મલકાવાઈની 'વીએમ ઈ સસ પ્લાન' હેઠળ આ પબ્લિકવર્કશીપ પરિવેશ શાંતિનો પ્રારંભ કરવામાં આવ્યો છે. વડોદરા શહેરની વર્તમાન જરૂરિયાતોને ધ્યાન રાખીને કેન્ડરકાર દ્વારા આગામી ૧૦૦ બસોના મંદુરે છેલ્લે કુલ ૨૪૦ અસી ઇલેક્ટ્રિકલો બંધ કરવામાં આવી છે. આ યોજનાના પ્રથમ ચક્રમાં હવે ૧૩૦ બસો કાળવવામાં આવનાર છે, જેના

માગરૂંએ આ સુવિધાનો પ્રારંભ કરવામાં આવી છે. આ ઉલ્લેખિત માત્ર ‘જીરો કોમિશન’ ટેન્ડરનોલોભ્ય સજ્જ લોભાથી શહેરના બેંગલોર-દિલ્લિમાં પહોંચે છે અને નાગરિકોને શુદ્ધ હવામાં મુશ્કેલીનો લાભ મળે, આ તમામ માત્ર સંપૂર્ણ એન્ડ-ટુ-એન્ડના અને આવાશહિત લોભાથી મુશ્કેલી નુકુલ સુધાર અને આવાશક બનાવે. મુશ્કેલીનો સુધાર માત્ર બેંગલોર સીસીટી ડેવલપમેન્ટ, પેન્સિયન કાન્ટ્રીંગ સિસ્ટમ અને ડ્રાઇવર મોનિટરિંગ સિસ્ટમની વ્યવસ્થા કરવામાં આવી છે. આ ઉપરાંત, અસ્થાયી સામે રક્ષણ માત્ર કાનર એક્સપેડિટિવર અને ફર્ટ એન્ડ ફર્ટ કંટ્રોલ સુવિધા પણ ઉપલબ્ધ છે. આ બંન્નો વલ્લભેર એક્સપેડિટિવર છે. દિવ્યાંગ અને સિમ્પલર સિટીંગનું માત્ર પ્રાધાન્ય સ્થાનો તેમજ હાલુલાઓ માત્ર ખાસ ‘પિન્ડ સીટીંગ’ નામજાર રાખવામાં આવી છે. પેન્સિયનની બેંગલોર ડાઉનટાઉન ક્ષેત્રે આ અને રમ્પની સુવિધા પણ આપવામાં આવી છે. તેફરેનર આપુલિન મુશ્કેલી માત્ર ફિજિવલ ટ્રેકિંગ, લોન્ગ ટ્રેકિંગ માત્ર જી.પી.એસ. સિસ્ટમ અને આરેન્ડ પેન્સિયન માત્ર પેન્સિયન ઈન્ફોર્મેશન સુવિધા’ કાનર રહેશે. નાગરિકો ગેઝેલ ઉપરાંત સુધારા, ટ્રેકિંગ કાનર અને મોબાઈલ એક્સિડન્ટ દારા ટ્રેક મેનોવી શકશે.

PUBLIC ANNOUNCEMENT



ANAWIL WIRE AND ENGINEERING LIMITED
 THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF
 NSE ("NSE EMERGE")

Our Company was originally incorporated as a private limited company under the name "Anaxil Wire Engineering Private Limited" on January 02, 2021 under the provisions of the Companies Act 2013. Our Registrars, Companies, Central Registration Centre, bearing CIN: U27320GJ2021PTC0119254 and operations pursuant to the Memorandum of Association and Articles of Association, were commenced on April 19, 2021. The name of the Company was changed to "Anaxil Wire Engineering Private Limited" on April 19, 2021. The Company was converted into a public limited company, pursuant to a special resolution passed by its Shareholders at the Extra Ordinary General Meeting held on February 01, 2025 and consequently, the name of our Company was changed from "Anaxil Wire and Engineering Private Limited" to "Anaxil Wire and Engineering Limited" and a fresh certificate of incorporation consequent upon conversion to public company was issued by the Registrar of Companies, Central Registration Centre on March 11, 2025. Our Company's Corporate Identity Number is U27320GJ2021PTC0119254. For further details, please refer to the chapter titled "History and Corporate Structure" beginning on page 141 of this Draft Red Herring Prospectus.

Registered Office: Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191.
Tel. : +91 9054509244. **E-mail:** ee@enguland.in. **Website:** www.enguland.in

Contact Person: Sakshi Vijay, Company Secretary & Compliance Officer. **CIN:** U27320GJ2021PLC119254

**OUR PROMOTERS: NIMISH KUMAR RAMESHCHANDRA VASHI, AYUSH NIMISH VASHI
BHAVIN NAVINCHANDRA DESAI AND BIJAL NIMESH VASHI**

“THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (“NSE EMERGE”).

THE OFFER

[illegible]

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing extending the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding ten Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs," the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. The balance portion of the Net Offer shall be available for allocation on a proportionate basis to all other eligible investors, including Non-Institutional Bidders, subject to the overall cap on allocations to individual bidders under the SEBI ICDR Regulations. All amounts raised from the Offer will be used to fund the business operations of our Company and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds and/or at above the Anchor Investor Allocation Portion. In the event of under-subscription, under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all other eligible investors, including Non-Institutional Bidders, subject to the overall cap on allocations to individual bidders under the SEBI ICDR Regulations. If there is no demand for shares above the Offer Price, However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of such lots equivalent to not more than ₹1 lakh). The balance portion of the Net Offer shall be available for allocation on a proportionate basis to all other eligible investors, including Non-Institutional Bidders, subject to the overall cap on allocations to individual bidders under the SEBI ICDR Regulations. Subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI based payment mechanism. The blocked amount shall be debited from the ASBA account of the bidder in case of successful allotment of shares. The blocked amount shall be released back to the bidder's ASBA Account. Anchor investors are not permitted to participate in the Offer through the ASBA process. For details, see "[Offer Procedure](#)" beginning on page 285 of the Draft Red Herring Prospectus. This public announcement is made in compliance with the provisions of Regulation 24(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the offer and the Draft Red Herring Prospectus dated June 25, 2026 has been filed with the SME Platform of NSE ("NSE ESM") on June 25, 2026. The Draft Red Herring Prospectus filed with NSE ESM can be accessed at https://www.sebi.gov.in/sebi_data/attachdocs/june252026/2606202614593633.pdf, listing/corporate-filings/docs-and-templates/sme_offer on the website of the BRLM at www.hemsecurities.com and also on the website of the Company <https://anavajivani/home.php>. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE ESM with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company before the closing time of the NSE ESM platform of our Company, and/or to the BRLM in relation to the Offer on or before 5.00 p.m., on the 27th day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE ESM.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For any taking an investment decision, investors must rely on their own examination of our Company and its business, the merits and risks of the investment and the information contained in this Prospectus, including the information contained in the "Risk Factors" section of this Prospectus. SEBI guarantees the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "**Risk Factors**" beginning on page 20 of the Draft Red Herring Prospectus. Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the Registrar of Companies ("RoC") and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered to the public, will be issued in the form of dematerialized shares in the name of the subscribers to the Memorandum of Association and the number of shares subscribed by them of our Company, see "**Capital Structure**" beginning on page 60 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited and the liability is limited to the amount applied, if any, on the shares held by them. For details of the main objects of our Company as contained in our Memorandum of Association, see "**Objects and Reasons for Issuing the Equity Shares**" beginning on page 14 of the Draft Red Herring Prospectus.

THE RHPM AND ANNEXES WITH THE OFFER HAVE NO LEGAL FORCE OR EFFECT UNTIL THE RHPM IS FILED WITH THE REGISTRAR OF COMPANIES AND THE RHPM IS APPROVED BY THE ISSUES OF OFFER ON THE LISTING DATE.

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	63	4 (SME)

BOOK RUNNING LEAD MANAGER TO THE OFFER		REGISTRAR TO THE OFFER	
 Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Hiran Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91-22-49060000; Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com ; Contact Person: Neelkanth Agarwal SEBI Regn. No., INM000010961		 Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. 56-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, India Telephone: +91 022-6263 8200; Email: ipo@bigshareonline.com ; Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com ; Contact Person: Babu Rapsheal C. SEBI Registration Number: INR000001385; CIN: U99999MH1994PTC076534	

COMPANY SECRETARY & COMPLIANCE OFFICER	
---	--

Sakshi Vijay
ANAWIL WIRE AND ENGINEERING LIMITED
Registered Office: Plot No. 201, Office No-1, Vibrant Business Park, G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191

Tel: +91-9054508244, E-mail: cs@anawilvapi.in, Website: www.anawilvapi.in

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

	On behalf of the Board of Directors
	ANAWIL WIRE AND ENGINEERING LIMITED
	Sd/-
	Sachin Vijay
	Company Secretary and Compliance Officer

Place: Vapi, Gujarat
Date: June 29, 2026

Disclaimer: Anawil Wire and Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on June 25, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offers-documents/nse/offer> and is available on the websites of the BRLM at www.hemscerturities.com and also on the website of the Company <https://www.anawilvapi.in/home.php>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled **"Risk Factors"** beginning on page 20 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable U.S. State Securities laws. The Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.